

P1992

**STUDY OF FAMILIES WITH CHILDREN (2000)  
Wave 2**

**PANEL  
QUESTIONNAIRE**

VERSION 2.0

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## PART A MAIN INTERVIEW

### SECTION 1: HOUSEHOLD GRID

ASKED FOR MAIN RESPONDENT ONLY

*Information about members of the household at the time of the wave 1 interviews to be fed forward. Interviewer to check details and ask about any new members in the household.*

*Questions for each person in the household starting with the name of the main respondent to the wave 1 questionnaire. For couples this should be a women.*

Name	Relextr	Sex	DOB	Present	Gone	Empstat
<i>Respondent</i>		XXXX	XXXX			
Person 2	XXXX	XXXX	XXXX			
Person 3	XXXX	XXXX	XXXX			

#### Present

ASK OR CODE: Is that person still in this household?

1. Yes
2. No

*If not living in household*

#### Gone

May I ask, what has happened to [name of person]?

1. Deceased
2. Living elsewhere

*If living in household and if age greater than 15 at time of interview*

#### Empstat

Looking at this card, what is [name of person] currently doing?

SHOW CARD

1. Working 16 or more hours
2. Working fewer than 16 hours
3. Unemployed and seeking work
4. On a training scheme
5. Full time education / at school
6. Sick/disabled (up to 6 months)
7. Sick/disabled (6 months or longer)
8. Looking after the home or family
9. Caring for a sick, elderly or disabled person
10. Retired
11. Other

Once asked about people on grid, interviewer to see if there are any new members in the household.

INTERVIEWER TO ASK: Is there any one else in the household? If YES:

#### Name

Name of person in household (for reference during interview only)

#### Relextr

**Relationship to named respondent**

1. Husband/Wife/Partner
2. Parent
3. Parent in law
4. Grandparent
5. Brother/sister
6. Other adult relative
7. Unrelated adult
8. Child (incl. adopted)
9. Step child
10. Foster child
11. Grandchild
12. Unrelated child

**Sex**

Gender of person in household

1. Male
2. Female

**DOB**

What is [name of person]'s date of birth?  
IF DAY NOT KNOWN, ENTER 15<sup>TH</sup>

*If age greater than 15*

**Empstat**

Looking at this card, what is [name of person]'s currently doing?  
SHOW CARD A

1. Working 16 or more hours
2. Working fewer than 16 hours
3. Unemployed and seeking work
4. On a training scheme
5. Full time education / at school
6. Sick/disabled (up to 6 months)
7. Sick/disabled (6 months or longer)
8. Looking after the home or family
9. Caring for a sick, elderly or disabled person
10. Retired
11. Other

***End of household grid***

*We then need to check the relationship between the partner (where present) and any children in the household. This is needed for the child maintenance section.*

**Table for each child under 18 years of age**

*If partner in household*

**Relpar**

[And may I just ask] what is [child's name] relationship to [partner's name]?

1. Husband/Wife/Partner
2. Parent
3. Parent in law
4. Grandparent
5. Brother/sister
6. Other adult relative
7. Unrelated adult
8. Child (incl. adopted)
9. Step child
10. Foster child
11. Grandchild
12. Unrelated child

*If lone parent household or if partner in household and child is stepchild to either partner*

**Sepdie**

(Can I check) Is the father/mother of [name of child] still alive?

1. Yes
2. No
3. Don't know

**END TABLE**

**Respond**

INTERVIEWER TO CODE: PLEASE CODE RESPONDENT FROM LIST.

*If the respondent is different from the wave 1 interview*

**Difresp**

INTERVIEWER TO ASK/RECORD: A DIFFERENT PERSON IS BEING INTERVIEWED FROM LAST YEAR. WHY IS THIS SO? OPEN

*If respondent different*

**Ethnic**

To which of these groups do you consider you belong?

SHOW CARD B

1. White
2. Black - Caribbean
3. Black - African
4. Black - Other Black Groups
5. Indian
6. Pakistani
7. Bangladeshi
8. Chinese
9. Mixed race
10. None of these

## **SECTION 2: HEALTH**

ASK FOR MAIN RESPONDENT, AND SEPARATELY FOR PARTNER

### **Hea1**

I would now like to ask you about your health. Over the last 12 months would you say your health has been good, fairly good or not good?

1. Good
2. Fairly good
3. Not good

### **Hea2**

Do you have any longstanding illness, disability, or infirmity of any kind? By longstanding I mean anything that has troubled you over a period of time or that is likely to affect you over a period of time?

1. Yes
2. No

*If Hea2 = yes*

### **Hea3**

What kind of illness or disability do you have?

SHOWCARD C

CODE UP TO 5 RESPONSES

1. Problem with arms, legs, hands, feet, back or neck (including arthritis or rheumatism)
2. Difficulty in seeing
3. Difficulty in hearing
4. Skin conditions, allergies
5. Chest, breathing problem, asthma, bronchitis
6. Heart, blood pressure or blood circulation problems
7. Stomach, liver, kidney or digestive problems
8. Diabetes
9. Depression, bad nerves
10. Mental illness or suffer from phobia, panics or other nervous disorders
11. Learning difficulties (or mental handicap)
12. Epilepsy
13. Other health problems or disabilities

*Table for each illness coded at Hea3*

*If any illness*

### **Hea4**

Does this health problem limit your daily activities in any way compared to people of your age?

1. Yes
2. No

### **Hea5**

How old were you when this health problem started?

Range = 0..120

HARD CHECK: If age when health problem started greater than age from household grid interviewer asked to resolve before proceeding.

**Hea6**

Do you expect your health problem or disability to last more than a year?

1. Yes
2. No

*End of table*

*If has longstanding condition, Hea2=yes*

**Hea7**

Are you registered as a disabled person with any organisation such as Local Authority or job centre?

CODE UP TO 3 RESPONSES:

1. Local Authority
2. Job Centre
3. Other organisation
4. No

SOFT CHECK If interviewer codes 2 "Job Centre", interviewer prompted: This means they are registered disabled with a Job Centre. If correct, press "S" to suppress check, and continue.

*If not in paid work: EMPSTAT ne 1 or 2*

**Hea8**

Compared with other people in this area with the same skills and experience as yours, does (do) your health problem(s) make it harder for you to get and keep a paid job?

1. Yes
2. No

*If has longstanding condition, Hea2=yes*

**Hea9**

Does this problem / Do any of these problems affect the kind of work you can do or where you can do it?

1. Yes
2. No

*If has longstanding illness (hea2=yes) AND is presently in paid work*

**Hea10**

Compared to other people in this area of your age, with the same skills and experience, do you think your health problem (condition/disability) would make it harder for you to get and keep another job?

1. Yes
2. No
3. Can't say

**Hea11**

May I just check, do you ever get short of breath walking with people of your own age on level ground?

1. Yes
2. No

*If get short of breath: Hea11=1*

**Hea12**

Does that happen frequently or only occasionally?

1. Frequently
2. Occasionally

**Hea15**

Do you smoke cigarettes at all nowadays?

1. Yes
2. No

*If smokes cigarettes: Hea15 = yes*

**Hea16**

About how many cigarettes a day do you usually smoke?

Range = 1..997

SOFT CHECK If smokes more than 120 cigarettes a day, interviewer prompted to ask: That's over 120 cigarettes a day: are you sure?

*If doesn't smoke nowadays: Hea15 = 2*

**Hea17**

Have you ever smoked cigarettes regularly?

1. Yes
2. No

*If ever smoked: Hea17 = 1*

**Hea18**

How long ago did you last smoke cigarettes regularly?

PROBE TO CLASSIFY

1. Within last six months
2. Within last year
3. Within last 2 years
4. Within last 5 years
5. Longer ago

*For partners only*

**pHea20**

Is there anyone you care for because they have a longstanding illness, disability or infirmity of any kind?

1. Yes
2. No

### SECTION 3: CHILDREN'S HEALTH, MAINTENANCE AND CARING

ASKED FOR MAIN RESPONDENT ONLY

*Table for each child in the household that is 18 or under*

**Chea1**

Does [name of child from household grid] have any long-standing illness or disability?

- 1. Yes
- 2. No

*If any long-standing illness: Chea1 = 1*

**Chea2**

What kind of illness or disability does (he/she) have?

SHOWCARD D

CODE UP TO 3 RESPONSES

- 1. Problem with arms, legs, hands, feet, back or neck (including arthritis or rheumatism)
- 2. Difficulty in seeing
- 3. Difficulty in hearing
- 4. Skin conditions, allergies
- 5. Chest, breathing problem, asthma, bronchitis
- 6. Heart, blood pressure or blood circulation problems
- 7. Stomach, liver, kidney or digestive problems
- 8. Diabetes
- 9. Depression, bad nerves
- 10. Mental illness or suffer from phobia, panics or other nervous disorders
- 11. Learning difficulties (or mental handicap)
- 12. Epilepsy
- 13. Childhood congenital conditions
- 14. Other health problems or disabilities

TEXTFILL:

If number of problems equals 1, ^PROB:= this problem

If number of problems more than 1, ^PROB:= any of these problems

*If any long-standing illness: Chea1 = 1*

**Chea3**

Do/does /Will ^PROB affect his/her ability to attend school regularly?

- 1. Yes
- 2. No
- 3. Above school age

*All problems except childhood congenital at chea2*

**Chea3a**

How old was [CHILD'S NAME] when this/these problem(s) started?

INTERVIEWER: WHERE MORE THAN ONE PROBLEM, ASK WHEN FIRST PROBLEM STARTED.

Range = 0..18

HARD CHECK: if age when problem started greater than age from household grid, interviewer asked to resolve problem before proceeding.

*If any long-standing illness: Chea1 = 1*

**Chea4**

Do/does ^PROB cause you to spend more time caring for [child's name] compared with a fully-fit child of similar age?

1. Yes
2. No

*If any long-standing illness (Chea1 = 1) & child is 15 years of age or younger: from household grid*

**Chea5**

Do you expect ^PROB to continue at least until [child's name] grows up?

1. Yes
2. No
3. Above school age

*If problem not expected to last: Chea5 = no*

**Chea6**

How long do you expect it to last?

ENTER NUMBER OF YEARS FROM NOW

Range = 0..97

*If respondent spends more time caring for child (chea4 = 1)*

**Chea7**

Do you do all of the work of looking after [child's name], or does someone else help with it?

1. Respondent does most of work
2. Someone else helps

*If respondent spends more time caring for child (chea4 = 1)*

**Chea8**

Does this extra work looking after [child's name] prevent you from doing a paid job, or as much paid work as you might if your child(ren) was/were fully fit?

1. Yes
2. No
3. Wouldn't work anyway

*If child is still at school: from household grid*

**Cheaw1**

Has [child's name] been identified at school as having an Special Educational Need (SEN)?

1. Yes
2. No

*If special needs: Cheaw1 = 1*

**Cheaw2**

Does [child's name] have a 'STATEMENT' of Special Educational Need?

1. Yes
2. No

*If child is still at school: from household grid*

**Cheaw4**

**In the past 12 months has** [child's name] been excluded from school, even for a day?

- 1. Yes
- 2. No

*If excluded from school: Cheaw4 = 1*

**Cheaw5**

How many times has [child's name] been excluded?

Range = 1..97

*If excluded from school: Cheaw4 = 1*

**Cheaw6**

**In the past 12 months has** [child's name] been *permanently* excluded from a school?

- 1. Yes
- 2. No

*END OF TABLE*

**CHILD MAINTENANCE**

*This section is only to be asked if there are any children in the household where either respondent or their partner is a step-parent and the natural father/mother is still alive AND if child is 18 or under or if it is a lone parent household, if the natural parent of the child is still alive AND if child is 18 or under. This condition comes from the household grid.*

I'd now like to ask you now about any maintenance payments you might receive for your children.

DO NOT INCLUDE MORTGAGE PAYMENTS AS MAINTENANCE

READ EXPLANATION:

Maintenance payments are sometimes made by one parent to the other if they do not live together, to help support any children. This can be through Court Orders, voluntary agreements, or through the Child Support Agency.

Some parents may help out in other ways, such as through occasional gifts.

*If lone parent*  
 ^PART = "you"  
 ^AREIS = "are"  
 ^DODOES = "Do"  
 ^HAVEHAS = "have"

*If couple and child is stepchild of father*  
 ^PART = "you"  
 ^AREIS = "are"  
 ^DODOES = "Do"  
 ^HAVEHAS = "have"

*If couple and child is stepchild of mother*  
 ^PART = "your partner"  
 ^AREIS = "is"  
 ^DODOES = "Does"

<p>^HAVEHAS="has"</p>
-----------------------

*Table for each child that meets the condition set out above.*

**CM1**

Is there any Court Order in force (not a CSA assessment) that says that [^PART], or [name of child], should receive regular maintenance payments from [name of child]'s father/mother?

- 1. Yes
- 2. No

*If CM1 = 1*

**CM2**

Who is it that should be receiving these Maintenance Payments?

- 1. Respondent
- 2. Partner
- 3. Child
- 4. both

**CM3**

Do you have a voluntary agreement which says that ^PART, or [name of child], should receive regular voluntary payments from [name of child]'s father/mother?

- 1. Yes
- 2. No

*If CM3 = 1*

**CM4**

Who is it that should be receiving voluntary payments?

- 1. Respondent
- 2. Partner
- 3. Child
- 4. Both

*If CM1 = 1 or if CM3 = 1*

**CM5**

May I just check, how much ^AREIS ^PART/ is [name of child] supposed to receive regularly from [name of child]'s father/mother? This does not include maintenance paid under an assessment from the CSA.

INTERVIEWER NOTE: IF RESPONDENT ONLY KNOWS THE AMOUNT RECEIVED FOR ALL CHILDREN RECORD THIS AMOUNT AT THE FIRST ITERATION AND CODE 9997 FOR ANY SUBSEQUENT CHILDREN

Range = 1..9997

*If CM5 in 1..9997*

**CM6**

How long does that cover?

1. One week
2. Two weeks
3. Three weeks
4. Four weeks
5. Calendar month
7. Two calendar months
8. Eight times a year
9. Nine times a year
10. Ten times a year
13. Three months / Thirteen weeks
26. Six months / 26 weeks
52. Once a year / 12 months / 52 weeks
90. Less than once a week
95. One off / lump sum
97. None of these (Explain in note)

*If CM1 = 1 or if CM3 = 1*

**CM7**

^DODOES ^PART usually receive these payments?

1. Yes
2. No
3. Paid by DSS

*If CM7 = 1 or 3*

**CM8**

How reliable are these maintenance payments? Are they ... READ OUT ..

1. ...always on time,
2. usually on time,
3. more often on time than late,
4. more often late than on time,
5. rarely on time,
6. or always late?

*If CM7 = 2*

**CM9**

Are these payments in arrears now?

1. Yes
2. No

*If CM9 = 1*

**CM10**

Can I just check, ^HAVEHAS ^PART ever received any of this maintenance due to you or to [name of child]?

1. Yes - respondent
2. Yes - partner
3. Yes - child
4. Yes - both
5. No

*If CM10 in 1..4*

**CM11**

How many weeks or months ^AREIS ^PART owned in overdue maintenance payments?  
INTERVIEWER: FIRST CODE IF YOUR ANSWER IS IN WEEKS, MONTHS, OR AN  
AMOUNT OF MONEY...

1. ANSWER IN WEEKS
2. ANSWER IN MONTHS
3. AMOUNT OF MONEY

*If CM11 = 1*

**CM12**

ENTER NUMBER OF WEEKS.

Range = 1..97

*If CM11 = 2*

**CM13**

ENTER NUMBER OF MONTHS.

Range = 1..97

*If CM11 = 3*

**CM14**

ENTER AMOUNT OWED: WHOLE POUNDS

Range = 1..9997

**CM15**

Has the Child Support Agency, or CSA, made an assessment, instructing [name of child]'s  
father/mother to pay maintenance to ^PART and [name of child]?

1. Yes
2. No

*If CM15 = 1*

**CM16**

Are these payments supposed to be made to ^PART, or are they collected directly by the  
DSS?

1. To respondent
2. To partner
3. Collected by DSS

*If CM16 = 3*

**CM17**

How much ^AREIS ^PART supposed to receive?

INTERVIEWER NOTE: IF RESPONDENT ONLY KNOWS THE AMOUNT RECEIVED FOR  
ALL CHILDREN RECORD THIS AMOUNT AT THE FIRST ITERATION AND CODE 9997  
FOR ANY SUBSEQUENT CHILDREN

Range = 1..9997

*If CM17 in 1..9997*

**CM18**

How long does that cover?

1. One week
2. Two weeks
3. Three weeks
4. Four weeks
5. Calendar month
7. Two calendar months
8. Eight times a year
9. Nine times a year
10. Ten times a year
13. Three months / Thirteen weeks
26. Six months / 26 weeks
52. Once a year / 12 months / 52 weeks
90. Less than once a week
95. One off / lump sum
97. None of these (Explain in note)

*If CM16 = 1 or 2*

**CM19**

^DOSOES ^PART usually receive the maintenance assessed by the CSA to be paid to ^PART?

1. Yes – receives it all
2. Yes – receives some of it
3. No
4. Paid by DSS/CSA

*If CM19 = 1 or 3*

**CM20**

How reliable are the maintenance payments assessed by the CSA to be paid to ^PART? Are the payments .. READ OUT...

1. ...always on time,
2. usually on time,
3. more often on time than late,
4. more often late than on time,
5. rarely on time,
6. or always late?

*If CM19 = 2*

**CM21**

Are these payments in arrears now?

1. Yes
2. No
3. Don't know

*If CM21 = 1*

**CM22**

Can I just check, ^HAVEHAS ^PART ever received these payments?

1. Yes
2. No

*If CM22 = 1*

**CM23**

How many weeks or months ^AREIS ^PART owed in overdue CSA maintenance payments?  
INTERVIEWER: FIRST CODE IF YOUR ANSWER IS IN WEEKS OR MONTHS...

1. ANSWER IN WEEKS
2. ANSWER IN MONTHS

*If CM23 = 1*

**CM24**

ENTER NUMBER OF WEEKS.

Range = 1..97

*If CM23 = 2*

**CM25**

ENTER NUMBER OF MONTHS.

Range = 1..97

**END TABLE**

FLAG VARIABLE for any maintenance received. If any 'yes' or 'bydss' coded at any CM7  
**Remaint = 1**

*If Remaint = 1*

**CM26**

When you / or your partner receive(s) maintenance, is it in with your general budget or do you use it for something specific, like children's clothes, savings or childcare?

1. Part of general budget
2. Something specific

*If Remaint = 1*

**CM27**

What do you use the maintenance for?  
CODE ALL THAT APPLY

1. Paying for childcare
2. Put it into savings (own or child's),
3. Paying off debts,
4. Paying towards bills
5. Paying towards travel costs
6. Paying towards housing
7. Buying food/meals for your children
8. Buying clothes/shoes for your children
9. Paying for trips/holidays
10. Other (SPECIFY AT NEXT QUESTION)

*If CM27 = other*

**CM27a**

ENTER OTHER ANSWER

Flag variable to identify if there is any living Ex who was a parent: **ReLive = 1**

*If Relive = 1*

**CM28**

Now some questions about maintenance and receiving Social Security.

How much, if any, maintenance would a parent on income support be allowed to keep each week before it affects his/her benefit?

POUNDS ONLY

Range = 0..997

*If Relive = 1*

**CM29**

..and how much Income Support is withdrawn for every additional pound of maintenance?

ANSWER IS PENCE: £1 IS 100.

Range = 0..997

*If Relive = 1*

**CM30**

How much maintenance is a parent on WFTC allowed to keep each week before it affects his/her tax credit?

POUNDS ONLY

995 = HALF OF IT

996 = ALL OF IT

Range = 0..994

*If CM31 ne 997*

**CM31**

..and how much WFTC is lost for each extra pound of maintenance?

ANSWER IS PENCE: £1 IS 100.

Range = 0..997

**END OF CHILD MAINTENANCE SECTION**

*All*

**Chea18**

Do you have any children living elsewhere? (Don't count children of this family who are temporarily away at school or in hospital etc.)

1. Yes
2. No

*If children living elsewhere (CHEA18 = yes)*

**Chea19**

How many children do you have living elsewhere?

Range = 1..7

*If children living elsewhere (CHEA18 = yes)*

**Chea20**

And how many are aged 16 or younger?

Range = 0..7

*If children living elsewhere (CHEA18 = yes)*

**Chea21**

Where do these children live nowadays?

CODE ALL THAT APPLY

1. With other parent
2. With other relative
3. In local authority care
4. In a hostel
5. In own home
6. Other/Don't know

**Chea10**

(Apart from your child/ren) Is there anyone else you care for because they have a longstanding illness, disability or infirmity of any kind?

1. Yes
2. No

*If care for someone: Chea10 = 1*

**Chea11**

Who else do you care for?

Code each person being cared for. Do not count children already dealt with. Exclude those who work as carers.

CODE UP TO 5 RESPONSES

*Display list of all household members 1-8, plus codes for:*

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.
- 8.
9. Parent outside household
10. Other parent outside household
11. Child outside household
12. Spouse outside household
13. Other relative
14. Friend/neighbour
15. Client of voluntary organisation
16. Other non-household

*Table for each person coded at Chea10*

**Chea12**

How long have you been caring for this person?

ENTER YEARS

Range = 0..97

**Chea13**

About how many hours a week do you spend caring for [person named at CHEA10]?

Range = 1..168

**Chea14**

Do you do all of the work of looking after [person named at CHEA10], or does someone else help with it?

1. Respondent does all of work
2. Someone else helps

**Chea15**

Does this extra work looking after [person named at CHEA10] prevent you from doing a paid job, or as much paid work as you might if you did not have [person named at CHEA10] to look after?

1. Yes
2. No
3. Wouldn't work anyway

*If person looking after is not partner (Chea11 ne partner from HH grid)*

**Chea16**

Does [person named at CHEA10] receive the attendance allowance, or disability living allowance care component?

1. Yes
2. No

## SECTION 4: HOUSING

ASKED FOR MAIN RESPONDENT ONLY

TEXTFILL:  
IF LONE PARENT, ^EXPART = (or any ex-partner)  
IF HAS PARTNER, ^EXPART = and your partner

*If panel sample*

### Hous1

INTERVIEWER ASK OR CODE: HAS THE RESPONDENT CHANGED ADDRESS DURING THE TIME SINCE THE LAST INTERVIEW (ONE YEAR AGO)?

1. Yes
2. No

### Hous2a

INTERVIEWER: WHAT KIND OF ACCOMMODATION DOES THE FAMILY OCCUPY?

1. Private residence (includes buying on a mortgage, all rental accommodation, local authority residences, housing association accommodation)
2. Hotel/bed & breakfast
3. Something else (SPECIFY AT NEXT QUESTION)

*If something else: Hous2a = 3*

### Hous2b

INTERVIEWER: SPECIFY OTHER TYPE OF ACCOMMODATION.

*If B&B or other: Hous2a = 2 or 3*

### Hous3

Could you tell me a little more about how you and your family come to be living in this accommodation? PROBE FULLY.

*If private residence: Hous2a = 1*

### Hous4

**In the past 12 months have you** had stay in temporary accommodation, like a bed and breakfast hotel, because you were waiting to be housed?

1. Yes
2. No

*If in temporary accommodation: Hous4 = 1*

### Hous5

When did you last leave such accommodation?  
FIRST ENTER YEAR

Range = 1940..2000

*If Hous5 = 1940..2000*

### Hous6

NOW ENTER MONTH

Range = 1..12

*If in temporary accommodation: Hous4 = 1*

**Hous7**

How long had you lived there?

1. under three months
2. three to six months
3. six months to a year
4. one year or more

**THERE IS NO HOUS8**

*If not at same address (house1 = 1)*

**Hous9**

Thinking of your current address, when did you start living here?

(HERE = CURRENT ADDRESS).

FIRST ENTER THE YEAR.

ENTER '0' IF ALWAYS LIVED HERE.

Range = 0..2000

Hard check: If started living in current house before 1901, interviewer asked to check as answer is out of range.

*If Hous9 = 1991..2000*

**Hous10**

NOW ENTER THE MONTH.

Range = 1..12

*If not at same address (house1 = 1) AND if private residence: Hous2a = 1*

**Hous11a**

ASK OR CODE: What kind of accommodation do you occupy here?

1. Detached house/bungalow
2. Semi-detached house/bungalow
3. Terrace house/end terrace
4. Purpose built flat/maisonette
5. Self contained flat/maisonette in converted building
6. Room(s) not self contained
7. Caravan/mobile home/houseboat
8. Other (specify)

*If other accommodation: Hous11a = 8*

**Hous11b**

ENTER DETAILS OF OTHER KIND OF ACCOMMODATION.

*If private residence: Hous2a = 1*

**Hous12**

Which of these best describes the accommodation you are living in at the moment?

SHOW CARD E

1. Owned outright
2. Being bought on a mortgage/bank loan
3. Shared ownership (owns & rents property)
4. Rented from a Council or New Town
5. Rented from a Housing Association
6. Rented privately
7. Rent free
8. Some other arrangement?

*If private residence: Hous2a = 1*

**Hous13**

In whose name is this accommodation owned or rented?

1. Respondent only
2. Respondent and partner
3. Respondent and ex-partner
4. Respondent and parent(s)
5. Respondent and someone else
6. Partner only
7. Ex-partner only
8. Respondent's parent(s)
9. Other(s)

*If Hous13 = Ex-partner only... Other*

**Hous14**

How much, if anything, do you pay towards your accommodation?

Range: 0..9997

*If Hous14 in 1..9997*

**Hous15**

What period of time does that cover?

1. One week
2. Two weeks
3. Three weeks
4. Four weeks
5. Calendar month
7. Two calendar months
8. Eight times a year
9. Nine times a year
10. Ten times a year
13. Three months / Thirteen weeks
26. Six months / 26 weeks
52. Once a year / 12 months / 52 weeks
90. Less than once a week
95. One off / lump sum
97. None of these (Explain in note)

*If not at same address (House1 = 1)*

**Hous17**

How many separate bedrooms do you have here?

INCLUDE ONLY ROOMS TO WHICH RESPONDENT'S HOUSEHOLD HAS ACCESS.  
BEDROOMS INCLUDES BOXROOMS AND BEDROOMS NOT CURRENTLY USED AS  
BEDROOMS.

Range = 0..10

Soft check: If more than four bedrooms, interviewer to prompt: ARE YOU SURE?

**Houshe1**

In winter, are you able to keep this accommodation warm enough?

CODE 'CAN'T AFFORD IT' AS 'NO'

1. Yes
2. No

*If not warm enough: Houshe1 = 2*

**Houshe2**

Which parts of your home are not warm enough?

CODE ALL THAT APPLY

1. All of it
2. Kitchen/bathroom
3. Living rooms
4. Any bedroom

*If bedrooms not warm: Houshe2 = 4*

**Houshe3**

Are you able to keep the child(ren)'s bedrooms warm enough?

1. Yes
2. No

*Can't keep house warm: Houshe1 = 2*

**Houshe4**

Why, do you feel, is it difficult to keep this/these room(s) warm enough?

CODE UP TO 4 RESPONSES

1. Heating is inefficient / broken
2. Poor insulation / drafts
3. The cost / too expensive
4. Some other reason

**Houshe5**

Do you have a pre-payment meter for your electricity?

1. Yes
2. No

**Houshe6**

Does your home have central heating, or storage heaters? PROMPT TO PRE-CODES.

1. Yes
2. Yes, but does not work
3. Yes, but not in every room
4. No

**Hous19a**

Are there any repairs that need to be done to your home such as the problems listed on this card? PROBE: Which others? CODE UP TO 8 RESPONSES  
SHOW CARD F

1. Rising damp in floor & walls
2. Water getting in from roof, gutters or windows
3. Bad condensation problems
4. Electrical wiring
5. Plumbing
6. General rot and decay
7. Problems with insects
8. Problems with mice or rats
9. Other repairs (SPECIFY AT NEXT QUESTION)
10. None of these

*If have other repairs: Hous19a = 9*

**Hous19b**

ENTER DETAILS OF OTHER REPAIRS OR PROBLEMS

*If have repairs: Hous19a = 1..3*

**Hous20**

In which rooms do you have these problems with damp, leaking or condensation?

PROBE: Which others?

CODE UP TO 5 RESPONSES

1. Children's bedrooms
2. Adults' bedrooms
3. Living rooms
4. Kitchen/bathrooms
5. Other rooms

*If have repairs: Hous19a = 1..9*

**Hous21**

And what is preventing these repairs getting done?

CODE UP TO 4 RESPONSES

1. Council/landlord not doing them
2. Lack of own funds
3. Waiting on insurance claim
4. Problem recently reported to Council / landlord and waiting outcome
5. Problem not reported
6. Other

**THERE IS NO HOUS22**

*If rented accomodation (Hous12 = 3, 4, 5, 6) AND respondent (and/or) partner pays something (Hous13 in 1..6)*

**Hous23**

How much do you ^EXPART actually pay in rent after any Housing Benefit or rent rebate, excluding any payments to pay off arrears?

Range = 0..9997

*If pays rent: Hous23 in 1..9997*

**Hous24**

And what period of time does that cover?

- 1. One week
- 2. Two weeks
- 3. Three weeks
- 4. Four weeks
- 5. Calendar month
- 7. Two calendar months
- 8. Eight times a year
- 9. Nine times a year
- 10. Ten times a year
- 13. Three months / Thirteen weeks
- 26. Six months / 26 weeks
- 52. Once a year / 12 months / 52 weeks
- 90. Less than once a week
- 95. One off / lump sum
- 97. None of these (Explain in note)

*If pays rent: Hous23 in 1..9997*

**Hous24a**

Can I just check: does this amount include ..

READ OUT IN TURN

		Yes	No
<b>Hous24a</b>	... any charges for water?	1	2
<b>Hous24b</b>	... any charges for heating?	1	2
<b>Hous24c</b>	... any payment for Council Tax	1	2
<b>Hous24d</b>	... any service charges (including hot water)?	1	2

*If rented accomodation (Hous12 = 3, 4, 5, 6) AND respondent (and/or) partner pays something (Hous13 in 1..6)*

**Hous25**

And how much are your water charges?

IF WATER IS METERED SEEK ESTIMATE OF AVERAGE COST

WHOLE POUNDS ONLY

Range = 0..9997

*If water charges: Hous25 in 1..9997*

**Hous26**

And what period of time does that cover?

1. One week
2. Two weeks
3. Three weeks
4. Four weeks
5. Calendar month
7. Two calendar months
8. Eight times a year
9. Nine times a year
10. Ten times a year
13. Three months / Thirteen weeks
26. Six months / 26 weeks
52. Once a year / 12 months / 52 weeks
90. Less than once a week
95. One off / lump sum
97. None of these (Explain in note)

*If rented accomodation (Hous12 = 3, 4, 5, 6) AND respondent (and/or) partner pays something (Hous13 in 1..6)*

**Hous27**

Do you receive any Housing Benefit or rent rebate?

1. Yes
2. No

*If receive Housing Benefit: Hous27 = 1*

**Hous28**

How much Housing Benefit /rent rebate do you receive?

FIRST CODE WHETHER YOU WILL RECORD AN AMOUNT OF MONEY OR A PROPORTION OF THE RENT.

1. Amount of money
2. Proportion (%) of the rent

*If receives money rebate: Hous28 = 1*

**Hous29**

ENTER AMOUNT OF MONEY RECEIVED IN RENT REBATE/HOUSING BENEFIT.  
WHOLE POUNDS ONLY

Range = 1..9997

*If rent rebate: Hous29 in 1..9997*

**Hous30**

And what period of time does that cover?

1. One week
2. Two weeks
3. Three weeks
4. Four weeks
5. Calendar month
7. Two calendar months
8. Eight times a year
9. Nine times a year
10. Ten times a year
13. Three months / Thirteen weeks
26. Six months / 26 weeks
52. Once a year / 12 months / 52 weeks
90. Less than once a week
95. One off / lump sum
97. None of these (Explain in note)

*If receives proportion of rent: Hous28 = 2*

**Hous31**

ENTER PROPORTION OF RENT RECEIVED IN REBATE/HOUSING BENEFIT

Range = 1..100

*If receives housing benefit: Hous27 = 1*

**Hous32**

So what is the total amount of rent for this accommodation? That is, the amount charged before any rebates or deductions but NOT including charges for water, heating, service charges and so on.

Range = 1..9997

*If amount for accommodation: Hous32 in 1..9997*

**Hous33**

And what period of time does that cover?

1. One week
2. Two weeks
3. Three weeks
4. Four weeks
5. Calendar month
7. Two calendar months
8. Eight times a year
9. Nine times a year
10. Ten times a year
13. Three months / Thirteen weeks
26. Six months / 26 weeks
52. Once a year / 12 months / 52 weeks
90. Less than once a week
95. One off / lump sum
97. None of these (Explain in note)

*If some rent is paid: Hous23 in 1..9997*

**Hous34**

Is your rent paid up to date at the moment, or do you have some rent arrears that will have to be paid?

1. Up to date
2. Some arrears

*If rent is in arrears: Hous34 = 2*

**Hous35**

How much are your rent arrears at the moment?

FIRST ENTER WHETHER YOU WILL CODE AN AMOUNT OF MONEY OR A PERIOD OF TIME

1. An amount of money
2. A number of weeks
3. A number of months

*If amount of money in arrears: Hous35 = 1*

**Hous36**

ENTER AMOUNT OF RENT ARREARS TO NEAREST £

Range = 1..9997

*If weeks in arrears: Hous35 = 2*

**Hous37**

ENTER NUMBER OF WEEKS IN ARREARS

Range = 1..52

*If months in arrears: Hous35 = 3*

**Hous38**

ENTER NUMBER OF MONTHS IN ARREARS

Range = 1..36

*If pays rent: Hous23 in 1..9997*

**Hous39**

As far as you are aware, do people who work 16 hours or more each week have any entitlement to Housing Benefit (rent rebate)?

1. Yes
2. Sometimes/it depends
3. No
4. Can't say

*If has loan or mortgage: Hous12 = 2*

**Hous40**

Is your mortgage an endowment or a repayment mortgage?

IF ENDOWMENT: Full endowment or part endowment?

1. ...an ENDOWMENT mortgage, (where your mortgage payments cover interest only)
2. ...a REPAYMENT mortgage, (where your mortgage payments cover interest and part of the original loan)
3. ...a PENSION mortgage, (where your mortgage payments cover interest only),
4. ...a PEP, Unit Trust or ISA mortgage,
5. ...or both an ENDOWMENT (or any interest only) mortgage AND a REPAYMENT mortgage?

FEED-FORWARD DATA: IF RESPONSE FROM WAVE 1 AT **HOUS40** IS THE SAME AS IN WAVE 2, THEN SKIP **HOUS41** AND **HOUS42**.

*If different response*

**Hous41**

When was this mortgage first taken out?

ENTER YEAR

Range = 1930..2000

*If different response*

**Hous42**

How much was this mortgage when it was first taken out?

ENTER AMOUNT IN £s

Range = 100..999997

SOFT CHECK If mortgage more than £200,000, interviewer asked to prompt: ARE YOU SURE?

*If has loan or mortgage: Hous12 = 2*

**Hous43**

How much do you ^EXPART pay in total loan or mortgage payments for this accommodation including any mortgage protection policy?

Range = 0..99997

*If pays loan or mortgage: Hous43 in 1..99997*

**Hous44**

And what period of time does that cover?

- 1. One week
- 2. Two weeks
- 3. Three weeks
- 4. Four weeks
- 5. Calendar month
- 7. Two calendar months
- 8. Eight times a year
- 9. Nine times a year
- 10. Ten times a year
- 13. Three months / Thirteen weeks
- 26. Six months / 26 weeks
- 52. Once a year / 12 months / 52 weeks
- 90. Less than once a week
- 95. One off / lump sum
- 97. None of these (Explain in note)

*If has loan or mortgage: Hous12 = 2*

**Hous45**

And may I just check, are you up to date with your loan or mortgage payments or are you now behind with your loan or mortgage?

- 1. Up to date
- 2. Behind

*If behind with loan or mortgage: Hous45 = 2*

**Hous46**

How much are your mortgage or loan arrears at the moment?

FIRST ENTER WHETHER YOU WILL CODE AN AMOUNT OF MONEY OR A PERIOD OF TIME

- 1. An amount of money
- 2. A number of weeks
- 3. A number of months

*If has money in arrears: Hous46 = 1*

**Hous47**

ENTER AMOUNT OF MORTGAGE OR LOAN WHICH IS IN ARREARS

Range = 1..99997

*If weeks in arrears: Hous46 = 2*

**Hous48**

ENTER NUMBER OF WEEKS IN ARREARS

Range = 1..52

*If months in arrears: Hous46 = 3*

**Hous49**

ENTER NUMBER OF MONTHS IN ARREARS

Range = 1..36

*If have mortgage: Hous12 = 2*

**Hous50**

Can I just check, are you receiving Income Support at the moment?

1. Yes
2. No

*If receives Income Support: Hous50 = 1*

**Hous51**

Is any of your mortgage interest being paid by the DSS at the moment?

1. Yes
2. No

*If mortgage interest paid: Hous51 = 1*

**Hous52**

How much do you receive towards your mortgage interest?

INTERVIEWER CODE 99997 IF RESPONDENT SAYS 'ALL OF IT', 99996 IF RESPONDENT SAYS 'HALF OF IT'

Range = 1..99997

*If receive interest payments: Hous52 in 1..99997*

**Hous53**

What period does that cover?

1. One week
2. Two weeks
3. Three weeks
4. Four weeks
5. Calendar month
7. Two calendar months
8. Eight times a year
9. Nine times a year
10. Ten times a year
13. Three months / Thirteen weeks
26. Six months / 26 weeks
52. Once a year / 12 months / 52 weeks
90. Less than once a week
95. One off / lump sum
97. None of these (Explain in note)

*If own house or mortgage: Hous12 = 1, 2*

**Hous54**

How much are your water charges?

IF WATER IS METERED SEEK ESTIMATE OF AVERAGE COST

Range = 0..9997

*If water charges: Hous54 = 1..9997*

**Hous55**

What period does that cover?

1. One week
2. Two weeks
3. Three weeks
4. Four weeks
5. Calendar month
7. Two calendar months
8. Eight times a year
9. Nine times a year
10. Ten times a year
13. Three months / Thirteen weeks
26. Six months / 26 weeks
52. Once a year / 12 months / 52 weeks
90. Less than once a week
95. One off / lump sum
97. None of these (Explain in note)

**Hous56**

In which band, from A to H, is your property valued for Council Tax?

1. Band A
2. Band B
3. Band C
4. Band D
5. Band E
6. Band F
7. Band G
8. Band H
9. Household accommodation not valued separately

**Hous57**

As far as you are aware, do people who work 16 hours or more each week have any entitlement to Council Tax Benefit?

1. Yes
2. Sometimes/it depends
3. No
4. Can't say

## SECTION 5: EDUCATION & TRAINING

ASK FOR MAIN RESPONDENT, AND SEPARATELY FOR PARTNER

### Ed1

How old were you when you completed your **continuous** full time Education?

ENTER AGE

Enter '00' if respondent had no formal education

Enter '95' if still in full-time education

Range = 5..95

Hard check: If age when completed continuous full-time education greater than respondent's age at household grid, interviewer asked to prompt: AGE OF LEAVING EDUCATION IS HIGHER THAN RESPONDENT'S CURRENT AGE. THAT CAN'T BE RIGHT: PLEASE AMEND ONE OR THE OTHER.

Soft check: : If age when completed continuous full-time education is between 5-11 or 30-94, interviewer asked to prompt: ARE YOU SURE?

### Ed3a

From this list, please tell me the highest qualification which you have obtained.

SHOWCARD G

HIGHEST = NEAREST THE BOTTOM OF THE LIST

1. GCSE grade D-G / CSE grade 2-5 / SCE O Grades (D-E) / SCE Standard Grades (4-7) / SCOTVEC National Certificate Modules
2. GCSE grade A-C / GCE 'O'-level passes / CSE grade 1 / SCE O Grades (A-C) / SCE Standard Grades (1-3) / School Certificate / Matriculation
3. GCE 'A'-level / SCE Higher Grades (A-C)
4. First degree, eg BSc, BA, BEd, MA at first degree level
5. Higher degree, eg MSc, MA, MBA, PGCE, PhD
6. Other *academic* qualifications (PLEASE GIVE DETAILS)
7. No, none of these

*If other qualification: Ed3a = 6*

### Ed3b

What are these other qualifications?

SPECIFY OTHER QUALIFICATION(S).

RECORD AS MUCH DETAIL AS POSSIBLE, EG AWARDING BODY, LEVEL OF QUALIFICATION.

THE NEXT QUESTION DEALS WITH VOCATIONAL QUALIFICATIONS, SO THEY SHOULD NOT BE RECORDED HERE

**Ed2**

Do you have any of the qualifications listed on this card?

SHOW CARD H

CODE UP TO 9 RESPONSES

1. Level 1 NVQ/SVQ / Foundation GNVQ/GSVQ
2. Level 2 NVQ/SVQ / Intermediate GNVQ/GSVQ
3. Level 3 NVQ/SVQ / Advanced GNVQ/GSVQ
4. Level 4 NVQ/SVQ
5. Level 5 NVQ/SVQ
6. NVQ/SVQ - not sure what level
7. City and Guilds Part 1 / RSA Certificate
8. BTEC First / General Certificate / BEC / TEC General / City and Guilds Part 2 / Craft / Intermediate / RSA Advanced Diploma / Certificate
9. BTEC National Certificate / Diploma / City and Guilds Part 3 / Final or Advanced Craft / ONC /OND Certificate
10. BEC (Higher) / TEC (Higher) / BTEC (Higher) / City and Guilds Part 4 / HNC /HND
11. Other *vocational* or *pre-vocational* qualification (PLEASE GIVE DETAILS AT NEXT QUESTION)
12. No, none of these

*If other vocational qualifications: Ed2 = 11*

**Ed2a**

What are these other qualifications?

ENTER DETAILS OF OTHER *VOCATIONAL* OR *PRE-VOCATIONAL* QUALIFICATION

**Ed4**

Can I just check, are you currently taking part in any of the 'New Deal' programmes shown on this card - or have you ever taken part in a New Deal programme?

SHOWCARD I

1. New Deal for lone parents
2. New Deal for 18-24 year olds
3. New Deal for long-term unemployed people (over 25)
4. New Deal for the disabled
5. New Deal for partners of unemployed people
6. New Deal for over 50s
7. None of these

*If on new deal scheme: Ed4 in 1..5*

**Ed5**

Did/Does this New Deal include any *training*?

1. Yes
2. No

*If includes training (Ed5 = 1)*

**Ed6**

Did/Will it lead to any qualification?

1. Yes
2. No

**Ed10**

In the last year, that is since (MONTH OF WAVE 1 interview) 1999, have you been on any course that was meant to lead to a qualification, but did not complete it?

1. Yes
2. No

*If commenced but not complete course: Ed10 = yes*

**Ed11**

How many courses (have you been on but not completed)?

IF MORE THAN 3, IN FOLLOWING QUESTIONS REFER TO 3 MOST RECENT

Range = 1..3

*Table for each unfinished course*

**Ed12a**

Which qualification were you aiming towards on that course?

SHOWCARD J

1. GCSE
2. GCE 'A'-Level / SCE Higher
3. Level 1 NVQ / SVQ / Foundation GNVQ / GSVQ
4. Level 2 NVQ / SVQ / Intermediate GNVQ / GSVQ
5. Level 3 NVQ / SVQ / Advanced GNVQ / GSVQ
6. Level 4 NVQ / SVQ
7. Level 5 NVQ / SVQ
8. NVQ / SVQ – level not known
9. City and Guilds Part 1 / RSA Certificate
10. BTEC First / General Certificate / BEC / TEC General / City and Guilds Part 2 / Craft / Intermediate / RSA Advanced Diploma / Certificate
11. BTEC National Certificate / Diploma / City and Guilds Part 3 / Final or Advanced Craft / ONC /OND Certificate
12. BEC (Higher) / TEC (Higher) / BTEC (Higher) / City and Guilds Part 4 / HNC /HND Teaching qualification (incl. TEFL)
13. First degree, eg BSc, BA, BEd, MA at first degree level
14. Higher degree, eg MSc, MA, MBA, PGCE, PhD
15. Some other qualification (SPECIFY AT NEXT QUESTION)

*If other qualification: Ed12a = other*

**Ed12b**

What are these other qualifications?

ENTER DETAILS OF OTHER QUALIFICATION

**Ed13**

What were the reasons you did not finish the course?

OPEN QUESTION

*End of table*

Textfill:

If commenced but not complete course: Ed10 = Yes, then ^APART:= Apart from the course(s) we have just mentioned, in the last year, have

If did not commence or complete course: Ed10 <> Yes, then ^APART:= In the last year, have

**Ed14**

^APART you been on any training courses designed to help you develop skills that you might use in a job?

- 1. Yes
- 2. No

*If been on course: Ed14 = yes*

**Ed15**

What was this course?

RECORD DETAILS OF TRAINING COURSE(S) WHICH WERE DESIGNED TO HELP RESPONDENT DEVELOP JOB SKILLS.

IF MORE THAN THREE, DESCRIBE THE THREE MOST RECENT.

**Ed16a**

Would you ever consider going on any (other) training courses designed to help you develop skills that you might use in a job?

- 1. Yes
- 2. No

*If considered: Ed16a = 1*

**Ed16b**

Have you just considered it, or have you applied for any?

IF BOTH (IE. 2+ COURSES), JUST CODE 'Applied for' (PRIORITY CODE).

- 1. Applied for
- 2. Just considered
- 3. Hasn't considered it yet but would in the future

Textfill:  
 If just considered: Ed16 = 2, then ^CONSAPP: = would you consider suitable  
 If applied for: Ed16 = 1, then ^CONSAPP: = have you applied for

*If considered or applied for course: Ed16 = 1 or 2*

**Ed17**

What training courses ^CONSAPP?

PROBE: Which others? PROBE FOR FULL DETAILS OF COURSE(S).

Textfill:  
 If just considered: Ed16 = 2, then APPDATE: = consider starting  
 If applied for: Ed16 = 1, then ^APPDATE: = start

**Ed18**

Looking at this CARD, when would be the earliest you would ^APPDATE a training course?  
SHOWCARD K

- 1. Up to six months time
- 2. 6 but less than 12 months time
- 3. 1 but less than 2 years time
- 4. 2 but less than 5 years time
- 5. 5 years or more
- 6. (SPONTANEOUS) When child(ren) are / start at school
- 7. (SPONTANEOUS) Cannot afford a course
- 8. Could not say

**Ed20**

Do you have a full driving licence?

1. Yes
2. No

*If has driving licence: Ed20 = yes*

**Ed21**

Do you have regular access to a car or van for your own personal use?

1. Yes
2. No

## **SECTION 6: WORK**

ASK FOR MAIN RESPONDENT, AND SEPARATELY FOR PARTNER

### **Wrk1a**

I would now like to ask some questions about paid work. Which of these best describes your situation? Are you...

SHOWCARD L

READ OUT AND CODE FIRST TO APPLY...

1. Working 16 hours or more (including self-employed),
2. Working fewer than 16 hours (including self-employed),
3. Unemployed and seeking work,
4. On a training scheme,
5. Full-time education / at school,
6. Sick / disabled (up to 6 months),
7. Sick / disabled (6 months or longer),
8. Looking after the home or family,
9. Caring for a sick, elderly or disabled person
10. Retired
11. Other (SPECIFY AT NEXT QUESTION)

*If other: Wrk1a = 11*

### **Wrk1b**

INTERVIEWER; ENTER FULL DETAILS OF 'OTHER' ACTIVITY.

*If respondent is female and Wrk1a = 1, 2, 4,5,6,7, 9 or 11*

### **Wrk1c**

Can I just check, are you on maternity leave at the moment?

1. Yes
2. No

*If Wrk1c = 1*

### **Wrk1d**

And is this maternity leave paid or unpaid?

1. Paid
2. Unpaid

HARD CHECK: If Wrk1d=1 and Wrk1a ne 1 or 2: WOMEN CURRENTLY ON PAID MATERNITY LEAVE SHOULD BE CODED AS WORKING (CODE 1 OR 2) AT WRK1A. PLEASE AMEND.

HARD CHECK: If Wrk1d=2 and Wrk1a in 1..2 : WOMEN CURRENTLY ON UNPAID MATERNITY LEAVE SHOULD NOT BE CODED AS WORKING (CODE 1 OR 2) AT WRK1A. PLEASE CODE AS 11 'OTHER'.

*If Wrk1c=1*

### **Wrk1e**

When did this maternity leave start?

FIRST ENTER THE YEAR...

Range = 1999..2000

*If Wrk1e = response*

**Wrk1f**

...THEN ENTER THE MONTH IT BEGAN.

Range = 1..12

*If not currently working: Wrk1a <> 1 or 2*

**Wrk2**

Have you ever had a paid job or worked as a self-employed person?

1. Yes
2. No

*If ever worked: Wrk2 = 1*

**Wrk3**

Which year did you leave your last paid job, either as an employee or self-employed?

ENTER THE YEAR

Range = 1930..2000

Soft check: If left last paid job between the years 1930..1970, interviewer asked to prompt:  
ARE YOU SURE?

*If Wrk3 in 1930..2000*

**Wrk4**

And in which month did you leave?

IF DK, ASK 'Was it Winter, Spring...?' AND ENTER MID-SEASON MONTH

Mid-season months: Winter: Feb; Spring: May ; Summer: August; Autumn: Nov

Range = 1..12

*If last worked before April 1998: If (Wrk3 = 1931..1997) or (Wrk3 = 1998 and Wrk4 = 1..3)*

**Wrk5**

How many years have you spent in paid work in the past?

PROBE FOR BEST ESTIMATE. IF UNDER ONE YEAR, CODE '0'.

Range = 0..60

*If ever worked: Wrk2 = 1 and Wrk3 = RESPONSE*

**WorkCh**

COMPUTER:

CALCULATE WHETHER RESP HAS WORKED SINCE DATE OF BIRTH OF ELDEST

CHILD: #REFER TO HHGRID#

1. Yes
2. No

**pWorking**

COMPUTER: CALCULATE WORKING SITUATION

1. Is currently in work
2. Not working, has worked since date of last interview
3. Not working, last worked before date of last interview
4. Never worked
5. Not working, has worked, date unknown

**Note that the following groups go no further in this section: Working = 3, 4, 5**

Textfill:

IF Working = Worknow THEN

^RECENT:= current

^JOB:= your present job

^AREWERE:= are

^CAREWERE:= Are

^DODID:= do

^CDODID:= Do

^DOESDID:= does

^ISWAS:= is

^CISWAS:= Is

^WHENLEFT:=

^WORK:= work

^LAST:=

^HAVEHAD:= have

^WORK:=

^WJOB:= Since you have been doing

^HAVEDID:= have you changed

IF Working = 98 to 2000 THEN

^RECENT:= most recent

^JOB:= the job you left most recently

^AREWERE:= were

^CAREWERE:= Were

^DODID:= did

^CDODID:= Did

^DOESDID:= did

^ISWAS:= was

^CISWAS:= Was

^WHENLEFT:= at the time you left it

^WORK:= worked

^LAST:= last

^HAVEHAD:= had}

^WORK:= when you were working

^WJOB:= during the time you did

^CHANGE:= did you change}

*If working now or since date of last interview: pWorking = 1, 2*

**Wrk6a**

When did you start your ^RECENT job?

JOB = PERIOD OF PAID WORK WITH ONE EMPLOYER OR PERIOD OF CONTINUOUS SELF-EMPLOYMENT. IF MORE THAN ONE JOB, ASK FOR MAIN JOB ONLY.

FIRST ENTER THE YEAR.

Range = 1930..2000

Soft check: If started most recent job before 1970, interviewer asked to prompt: ARE YOU SURE?

*If Wrk6 in 1930..2000*

**Wrk6b**

NOW ENTER THE MONTH.

IF DK, ASK 'Was it Winter, Spring...?' AND ENTER MID-SEASON MONTH

Mid-season months: Winter: Feb; Spring: May ; Summer: August; Autumn: Nov

Range = 1..12

*If working now or since date of last interview: pWorking = 1, 2*

**WrkStat**

I'd like to ask you now about ^JOB. ^AREWERE you an employee or ^AREWERE you self-employed in this job?

1. Employee
2. Self-employed

*If employee: WrkStat = 1*

**Wrk8**

For this job, ^DODID you work at home, go out to work, or both?

1. Work(ed) at home
2. Go/went out to work
3. Both

*If working now or since date of last interview: pWorking = 1, 2*

**Wrk9a**

What ^DOESDID the firm/organisation you ^WORK for mainly make or do (at the place where you ^WORK?

DESCRIBE FULLY - PROBE MANUFACTURING or PROCESSING or DISTRIBUTING ETC. AND MAIN GOODS PRODUCED, MATERIALS USED, WHOLESALE or RETAIL ETC.

**Wrk9b**

What ^ISWAS your (main) job?

ENTER JOB TITLE

**Wrk9c**

What ^DODID you mainly do in your job?

ENTER DESCRIPTION.

**Wrk9d**

What training or qualifications ^AREWERE needed for that job?

ENTER DESCRIPTION.

*If employee: WrkStat = 1*

**Wrk10**

^CDODID you have any managerial duties, or ^AREWERE you supervising any other employees?

ASK OR RECORD

1. Manager
2. Foreman/supervisor
3. Not manager/supervisor

**Wrk11**

How many employees ^AREWERE there at the place where you ^WORK?

1. 1-9
2. 10-24
3. 25 or more

*If self-employed: WrkStat = 2*

**Wrk12a**

^CAREWERE you working on your own or ^DODID you have employees?  
ASK OR RECORD

1. On own/with partner(s), but no employees
2. With employees

*If self-employed and not work on own: WrkStat = 2 & Work12a = 2*

**Wrk12b**

How many people ^DODID you employ at the place where you ^WORK?

1. 1-9
2. 10-24
3. 25 or more

*If working now or since date of last interview: pWorking = 1, 2*

**Wrk13a**

During the first month of your ^RECENT job did you have to meet any additional expenses, such as buying new clothes for work, making temporary childcare or travel arrangements, buying new tools or equipment, which were over and above your usual costs of being in work?

1. Yes
2. No

*If met expenses: Wrk13a = 1*

**Wrk13b**

How much did these additional expenses come to during the first month of work?

Range = 1..9997

*If employee: WrkStat = 1*

**Wrk14**

^CAREWERE you a member of a Trade Union?

1. Yes
2. No

*If employee and currently working: WrkStat = 1 & pWorking = 1*

**Wrk15**

Do you think your job is considered by your employer to be ... READ OUT:

1. ... a temporary job (lasting less than 12 months),
2. a fixed term job (lasting between 1 and 3 years),
3. or, a permanent job (with no fixed time for ending)?

*If employee: WrkStat = 1*

**Wrk16a**

How often ^AREWERE you paid in your ^LAST job?

INTERVIEWER: SUGGEST RESPONDENT CONSULTS PAYS LIP:

1. One week
2. Two weeks
3. Three weeks
4. Four weeks
5. Calendar month
7. Two calendar months
8. Eight times a year
9. Nine times a year
10. Ten times a year
13. Three months / Thirteen weeks
26. Six months / 26 weeks
52. Once a year / 12 months / 52 weeks
90. More than once a week
95. One off / lump sum
97. None of these (Explain in note)

*If employee and currently working: WrkStat = 1 & pWorking = 1*

**Wrk16b**

Do you have a recent payslip to hand which you could consult?

ASK OR CODE

1. Latest payslip consulted
2. Old payslip consulted
3. Payslip not consulted
4. No payslip provided by employer

*If Wrk16a = RESPONSE*

**Wrk17**

When you were last paid, how much did you receive, that is after all deductions for tax, national insurance, pension contributions, union dues and so on, but *including* overtime, bonuses, commission, tips, etc.

PROBE FOR BEST ESTIMATE.

ENTER AMOUNT TO NEAREST £.

Range = 1..99997

*If Wrk16a = response*

**Wrk17a**

Does/did this amount include payment of any tax credits?

1. Yes
2. No

*If paid a TC, Wrk17a=1*

**Wrk17b**

How much did you receive in tax credits?

Range = 1..9997

*If wrk16a = response*

**Wrk18**

May I just check, what deductions were made from this pay for pension contributions?  
ENTER WHOLE POUNDS.  
IF NO DEDUCTION, ENTER '0':

Range = 0..9997

*If belongs to a trade union: Wrk14 = 1 & Wrk16a = response*

**Wrk19**

And what deductions were made from this pay for union dues?  
ENTER WHOLE POUNDS.  
IF NO DEDUCTION, ENTER '0'

Range = 0..9997

*If wrk16a = response*

**Wrk20**

Were there any other deductions from this pay, except for tax and National Insurance?

1. Yes
2. No

*If any other deductions: Wrk20 = 1*

**Wrk21**

How much were these other deductions?

Range = 1..9997

*Display of pay and deductions*

**WrkDisp**

INTERVIEWER, PRESS <ENTER> TO CONFIRM YOUR ENTRIES:

TAKE HOME PAY = Wrk17  
PENSION DEDUCTION = Wrk18  
UNION DUES = Wrk19  
OTHER DEDUCTIONS = Wrk20

*If wrk16a = response*

**Wrk22**

^CISWAS National Insurance usually deducted from your earnings?

1. Yes
2. No

*If wrk16a = response*

**Wrk23**

^CDODID you usually have Income Tax deducted from your earnings?

1. Yes
2. No

Textfill: ^PAY:= response at Wrk17
---------------------------------------

*If wrk16a = response*

**Wrk24**

You said you were paid ^PAY last time. ^CISWAS this the amount you ^AREWERE usually paid?

1. Yes
2. No

*If not usual amount: Wrk24 = 2*

**Wrk25**

What ^ISWAS the amount you ^AREWERE usually paid?  
IF VARIES, OR JUST STARTED JOB, ENTER DON'T KNOW.

Range = 1..999997

**Wrk26**

Can I check, are you on an hourly rate of pay in this job?

1. Yes
2. No

*If hourly rate: Wrk26 = 1*

**WrkHr**

What is your basic hourly rate?  
USE DECIMAL POINT TO RECORD HOURLY PAY IN POUNDS AND PENCE.  
NOT INCLUDING OVERTIME RATES.

Range = 0.01:97.00

*If WrkHr in 0.01:97.00*

**Wrkhrd**

INTERVIEWER: YOU'VE ENTERED A RATE OF £WRKHR PER HOUR. PRESS <ENTER>  
TO CONFIRM IF THIS IS CORRECT

Soft check: If hourly pay less than £1.50, interviewer asked to prompt: ARE YOU SURE?  
THAT IS LESS THAN £1.50 PER HOUR.

Soft check: If hourly pay is more than £15, interviewer asked to prompt: ARE YOU SURE?  
THAT IS MORE THAN £15 PER HOUR

*If working now or since date of last interview: pWorking = 1, 2*

**Wrk27**

How many hours a week ^DODID you usually work in this job, excluding meal breaks but including any paid overtime?  
IF NO FIXED HOURS, ENTER 997.

Range = 1..997

Soft check: If hours worked is more than 100, interviewer to prompt: ANSWER OUT OF RANGE.

Soft check: If hours worked is between 81 and 100, interviewers asked to prompt: ARE YOU SURE?

*If employee: WrkStat = 1*

**Wrk30**

How much ^DODID you spend *per week* on travel to and from work?  
IF NOTHING, ENTER 'O'

Range = 0..100.00

Soft check: If spend more than £50 per week on travel, interviewers asked to prompt: ARE YOU SURE?

TEXTFILL

IF pWorking = WorkNow THEN  
^OFFER:= Has your employer ever offered  
IF pWorking = Since last interview THEN  
^OFFER:= Did your employer ever offer

*If Working = worknow AND WrkStat = emp (is employee) AND has been in job for at least 2 months:  
see answers at Wrk6a/6b OR IF Working = 94to99 AND WrkStat = emp (was employee)*

**Wrk85**

In your view, ^DODID you need more training or education in order to do your job effectively or not?

1. Yes
2. No

*If Working = worknow AND WrkStat = emp (is employee) AND has been in job for at least 2 months:  
see answers at Wrk6a/6b OR IF Working = 94to99 AND WrkStat = emp (was employee)*

**Wrk86**

^OFFER you any training or education, either on or away from your job?

1. Yes
2. No

*If offered training: Work86 = 1*

**Wrk87**

Did you actually do any training or education?

1. Yes
2. No

*If did training: Wrk87 = 1*

**Wrk88**

Was that training ... READ OUT ...

1. ...on the job training only
2. training away from your job
3. or both?

*If did training: Wrk87 = 1*

**Wrk89**

In total, how much training did you do?

1. Half a day
2. One day only
3. 2-3 days
4. 4-5 days
5. Less than two weeks
6. Two weeks or more

*If self-employed: WrkStat = 2*

**Wrk31**

You said you ^AREWERE self-employed in this job. Does that mean you ^HAVEHAD your own business, or ^DODID you simply work for other people on a self-employed basis, or ^DODID you work on some other basis?

1. Own business
2. Work(ed) for others
3. Both
4. Other (SPECIFY AT NEXT QUESTION)

*If other: Wrk31 = 4*

**Wrk32**

ENTER DETAILS OF OTHER WORKING ARRANGEMENT.

*If worked for others: Wrk31 = 2..4*

**Wrk33**

^CDODID you hire or subcontract yourself to other firms, or ^DODID you work for individual people as clients?

1. Labour subcontract to other firms
2. Work(ed) for individual clients
3. Both

*If self-employed: WrkStat = 2*

**Wrk34**

How many hours each week ^DODID you usually work, including doing the books, VAT and so on?

Range = 0..168

Soft check: If usual hours more than 100 per week, interviewers asked to prompt: ARE YOU SURE?

*If don't know hours: Wrk34 = DK*

**Wrk35**

Can you give me an estimate of the number of hours you usually ^WORK per week? Is it ...  
READ OUT

1. ...0-15,
2. 16-23,
3. 24-29
4. or, 30 or more?

Textfill: If Wrk31 = work for others
--------------------------------------

^BUSINESS = "self-employed and working for others"  
 ELSE  
 ^BUSINESS = "in business"

*If currently self-employed: Wrkstat = 2 & Wrk1a = 1 or 2*

**Wrk36**

How long have you been ^BUSINESS?

1. Under 6 months
2. 6 months or more

*If in business less than 6 months: Wrk36 = 1*

**Wrk37**

What do you think your income from the business will be over the next six months?

Range = 0..999997

*If Wrk37 = 1..999997*

**Wrk38**

What period does that cover?

1. One week
2. Two weeks
3. Three weeks
4. Four weeks
5. Calendar month
7. Two calendar months
8. Eight times a year
9. Nine times a year
10. Ten times a year
13. Three months / Thirteen weeks
26. Six months / 26 weeks
52. Once a year / 12 months / 52 weeks
90. Less than once a week
95. One off / lump sum
97. None of these (Explain in note)

*If in business more than 6 months: Wrk36 = 2*

**Wrk39**

On average, how much money do you take out of your business *each week* for your own and your family's use?

Range = 0..9997

*If Wrk39 in 1..9997*

**Wrk40**

Is this amount *all* the cash profit you make from your business or do you make an additional profit when you add up your income and expenses, which you take as extra income or a bonus?

1. Weekly allowance is only profit
2. Make additional profit
3. Makes a loss

*Self-employed making additional profit: WrkStat = 2 & Wrk40 <> 1 & Wrk40 <> 3*

**Wrk41**

So what do you estimate ^ISWAS your total income from the business after all expenses, taxes etc?

Range = 1..99997

*If Wrk41 in 1..99997*

**Wrk42**

What period does that cover?

1. One week
2. Two weeks
3. Three weeks
4. Four weeks
5. Calendar month
7. Two calendar months
8. Eight times a year
9. Nine times a year
10. Ten times a year
13. Three months / Thirteen weeks
26. Six months / 26 weeks
52. Once a year / 12 months / 52 weeks
90. Less than once a week
95. One off / lump sum
97. None of these (Explain in note)

*If in business more than 6 months: Wrk36 = 2*

**Wrk43**

What is the most recent year for which you have full accounts?

Range = 1990..2000

*If self-employed: WrkStat = 2*

**Wrk44**

^CDODID you pay for a personal pension?

1. Yes
2. No

*If pay for personal pension: Wrk44 = 1*

**Wrk45**

How much ^DODID you pay for your personal pension?:

Range = 0..99997

*If Wrk45 in 1..99997*

**Wrk46**

What period does that cover?

1. One week
2. Two weeks
3. Three weeks
4. Four weeks
5. Calendar month
7. Two calendar months
8. Eight times a year
9. Nine times a year
10. Ten times a year
13. Three months / Thirteen weeks
26. Six months / 26 weeks
52. Once a year / 12 months / 52 weeks
90. Less than once a week
95. One off / lump sum
97. None of these (Explain in note)

*If self-employed: WrkStat = 2*

**Wrk47**

How much National Insurance ^DODID you pay?

Range = 0..99997

*If Wrk47 in 1..99997*

**Wrk48**

What period does that cover?

1. One week
2. Two weeks
3. Three weeks
4. Four weeks
5. Calendar month
7. Two calendar months
8. Eight times a year
9. Nine times a year
10. Ten times a year
13. Three months / Thirteen weeks
26. Six months / 26 weeks
52. Once a year / 12 months / 52 weeks
90. Less than once a week
95. One off / lump sum
97. None of these (Explain in note)

**CHILDCARE**

*If working now or in the past 2 years and since birth of last child: pWorking = 1,2 and Workch = 1*

I am now going to ask a few questions about childcare arrangements.

**Table for each child in household grid**

Starting with [name of child 1].

**Wrkch1**

ASK OR CODE: ^ISWAS [name of child 1] old enough to go to school ^WORK?

1. Yes
2. No

*If Wrkch1 = 2*

**Wrkch1b**

When you ^AREWERE working, are your arrangements for looking after [name of child 1] the same during school term-time and in the school holidays?

1. Yes
2. No

Textfill:

IF ((Wrkch1 <> no) or (Wrkch1b<>yes)), THEN ^TERM:= *during school term-time*  
 If Wrkch1 = no, THEN ^TERM:=

**Wrkch2**

When you ^AREWERE working, what ^AREWERE your usual arrangements for looking after [name of child 1] ^TERM?

CODE UP TO THREE RESPONSES

SHOW CARD M

1. Partner/ ex-partner
2. Parents/in law
3. Child(ren)'s older brother or sister
4. Other relative/friend
5. Nursery/crèche
6. Nursery school/playgroup
7. Registered childminder
8. Unregistered childminder
9. Live in nanny/au pair
10. Other daily or shared nanny
11. After school or holiday play scheme
12. I only work(ed) during school hours
13. Old enough to look after themselves
14. I take/took them to work with me
15. I work(ed) at home
16. Other

*For each type of childcare: Partner ... Play scheme*

**Wrkch3**

How many hours per week does [name of child 1] spend being looked after by ^CARETYPE ^TERM?

Range = 1..168

*For each type of childcare: Partner ... Play scheme (codes 1..11)*

**Wrkch4**

^CDODID you usually have to pay for this childcare ^TERM?

INTERVIEWER: PAYMENT REFERS TO A MONETARY AMOUNT.

1. Yes
2. No

*If pays for ^CARETYPE*

**Wrkch5**

How much ^DODID you pay for ^CARETYPE ^TERM?

ENTER AMOUNT TO NEAREST £

IF AMOUNT PAID COVERS ALL CHILDREN RECORD AMOUNT AT FIRST CHILD AND CODE 9997 FOR ALL SUBSEQUENT CHILDREN

Range = 1...9997

HARD CHECK: AT FIRST ITERATION, INTERVIEWER CANNOT ENTER DON'T KNOW

*If pays in 1..9997*

**Wrkch6**

What period of time does that cover?

1. Hour
2. Half day (session)
3. Day
4. Week
5. Calendar month
6. Term
7. Year
8. One-off cost / lump-sum
9. None of these (Explain in note)

SOFT CHECK: IF PERIOD IS HOUR ... DAY & AMOUNT PAY IS GREATER THAN £1,000 INTERVIEWER TO CHECK: THIS AMOUNT SEEMS QUITE HIGH. PLEASE CHECK FIGURE WITH RESPONDENT?

*For each type of childcare Parents ... Play scheme (codes 2..11) and if doesn't pay for childcare (Wrkch4 = 2)*

**Wrkch4a**

^CDODID you do any of the things on this card to repay ^CARETYPE for looking after [name of child 1] ^TERM?

SHOW CARD N

1. Looked after his/her child(ren) in return
2. Did him/her a favour
3. Gave him/her a gift or treat
4. Something else
5. None of these

**Repeat for each child**

**Table for each child in household grid that is old enough to go to school (Wrkch1 = 1) or whose care arrangements differ between term-time and holidays (Wrkch1b = 2)**

Interviewer: I now want to ask about what happens in school holidays.

**Wrkch7**

When you ^AREWERE working, what ^AREWERE your usual arrangements for looking after [name of child 1] *during the school holidays?*

CODE UP TO THREE RESPONSES

SHOW CARD O

1. Partner/ ex-partner
2. Parents/in law
3. Child(ren)'s older brother or sister
4. Other relative/friend
5. Nursery/crèche
6. Nursery school/playgroup
7. Registered childminder
8. Unregistered childminder
9. Live in nanny/au pair
10. Other daily or shared nanny
11. After school or holiday play scheme
12. I only work(ed) during term-time
13. Old enough to look after themselves
14. I take/took them to work with me
15. I work(ed) at home
16. Other

*For each type of childcare: Partner ... Play scheme (codes 1..11)*

**Wrkch8**

How many hours per week does [name of child 1] spend being looked after by ^CARETYPE *during the school holidays?*

Range = 1..168

*For each type of childcare: Partner ... Play scheme (codes 1..11)*

**Wrkch9**

^CDODID you usually have to pay for this childcare *during the school holidays?*

INTERVIEWER: PAYMENT REFERS TO A MONETARY AMOUNT.

1. Yes
2. No

*If pays for ^CARETYPE*

**Wrkch10**

How much ^DODID you pay for ^CARETYPE *during the school holidays?*

ENTER AMOUNT TO NEAREST £

IF AMOUNT PAID COVERS ALL CHILDREN RECORD AMOUNT AT FIRST CHILD AND CODE 9997 FOR ALL SUBSEQUENT CHILDREN

Range = 1...9997

*If pays in 1..9997*

**Wrkch11**

What period does that cover?

1. Hour
2. Half day (session)
3. Day
4. Week
5. Calendar month
6. Term
7. Year
8. One-off cost / lump-sum
9. None of these (Explain in note)

SOFT CHECK: IF PERIOD IS HOUR ... DAY & AMOUNT PAID IS GREATER THAN £1,000  
INTERVIEWER TO CHECK: THIS AMOUNT SEEMS QUITE HIGH. PLEASE CHECK  
FIGURE WITH RESPONDENT

*For each type of childcare Parents ... Play scheme (codes 2..11) and if doesn't pay for childcare  
(Wrkch9 = 2)*

**Wrkch9a**

^CDODID you do any of the things on this card to repay ^CARETYPE for looking after  
[name of child 1] *during the school holidays?*

SHOW CARD N

1. Looked after his/her child(ren) in return
2. Did him/her a favour
3. Gave him/her a gift or treat
4. Something else
5. None of these

**Repeat for each child**

Textfills:

IF Wrk1a = FullT or PartT, THEN ^BREAK:= break

IF (Wrk3 = 1995..2000) or (Wrk3 = 1994 and Wrk4 = 4..12) THEN ^BREAK:= broke

IF Wrk1a = FullT or PartT, THEN ^KNOW:= know

IF (Wrk3 = 1995..2000) or (Wrk3 = 1994 and Wrk4 = 4..12) THEN ^KNOW:= knew

*If any children using childcare: wrkch2 = 1..11*

**Wrk66**

If your arrangements ^BREAK down at short notice, say when .. (minder) .. was ill, ^DODID  
you have an alternative you ^KNOW would be able to have the child(ren) at short notice

^TERM2?

1. Yes
2. No

*If any children old enough to go to school (Wrk49 = 1) or have different care arrangements in term-time and holidays (Wrkch1b = 2)*

**Wrk67**

If your arrangements ^BREAK down at short notice, say when .. (minder) .. was ill, ^DODID you have an alternative you ^KNOW would be able to have the child(ren) at short notice *during the school holidays?*

1. Yes
2. No

*If alternative arrangement: Wrk66 = 1*

**Wrk68**

Who then would look after the child(ren) ^TERM2?

PROBE: Who else?

1. Partner/ ex-partner
2. Parent(s)/in law
3. Child(ren)'s older brother or sister
4. Other relative/friend
5. Nursery/crèche
6. Nursery school/playgroup
7. Registered childminder
8. Unregistered childminder
9. Live in nanny/au pair
10. Other daily or shared nanny
11. After school or holiday play scheme
12. I work during school hours
13. I would only work during term-time
14. I would take them to work with me
15. I would work at home

*If alternative arrangement: Wrk67 = 1*

**Wrk69**

Who then would look after the child(ren) *during the school holidays?*

PROBE: Who else?

1. Partner/ ex-partner
2. Parent(s)/in law
3. Child(ren)'s older brother or sister
4. Other relative/friend
5. Nursery/crèche
6. Nursery school/playgroup
7. Registered childminder
8. Unregistered childminder
9. Live in nanny/au pair
10. Other daily or shared nanny
11. After school or holiday play scheme
12. I would take them to work with me
13. After school or holiday play scheme
14. I would work at home

*If alternative arrangement: Wrk66 = 1*

**Wrk70**

^CDODID you usually have to pay for any of this alternative childcare when you needed it  
^TERM2?

1. Yes
2. No

*If alternative arrangement: Wrk67 = 1*

**Wrk71**

^CDODID you usually have to pay for any of this alternative childcare when you needed it  
*during the school holidays?*

1. Yes
2. No

*If worked in past 2 years: pWorking = 2*

**Wrk76**

What was the *main* reason you left your last job?  
CODE ONE MAIN REASON ONLY  
SHOW CARD P

1. It was a fixed term or temporary job
2. You were made redundant
3. You were dismissed
4. You were pregnant
5. For health reasons
6. You decided to leave yourself
7. College/ full-time study
8. Wanted to look after family
9. Childcare broke down
10. Breakdown of marriage / relationship
11. Another reason (SPECIFY AT NEXT QUESTION)

*If other reason: Wrk76 = 11*

**Wrk77**

ENTER OTHER REASON FOR LEAVING LAST JOB.

*If worked in past 2 years: pWorking = 1,2*

**Wrk78**

Apart from the job you have just told me about, do you (did you at the time) do any other  
paid work that brings (brought) you a regular income?  
INCLUDES FOSTERING FEES & SIMILAR ALLOWANCES

1. Yes
2. No

*If other income: Wrk78 = 1*

**Wrk79**

What kind of extra paid work do ^DODID you do?

*If other income: Wrk78 = 1*

**Wrk80**

^CDODID you work as an employee in this work or ^AREWERE you self-employed?

1. Employee
2. Self-employed

*If other income: Wrk78 = 1*

**Wrk81**

How much ^DODID you receive for this extra paid work, after taxes and any other deductions?

Range = 0..9997

*If Wrk81 = 1..9997*

**Wrk82**

What period of time does that amount cover?

1. One week
2. Two weeks
3. Three weeks
4. Four weeks
5. Calendar month
7. Two calendar months
8. Eight times a year
9. Nine times a year
10. Ten times a year
13. Three months / Thirteen weeks
26. Six months / 26 weeks
52. Once a year / 12 months / 52 weeks
90. Less than once a week
95. One off / lump sum
97. None of these (Explain in note)

*If Wrk81 = 1..9997*

**Wrk83**

And how many hours each week ^DODID you work for this extra money?

Range = 1..97

*If other income: Wrk78 = 1*

**Wrk84**

How often ^DODID you do this extra paid work?

1. Every week
2. Every second week
3. Every third week
4. Every fourth week
5. Less often than this

## SECTION 6a: WORK HISTORY

ASK FOR MAIN RESPONDENT, AND SEPARATELY FOR PARTNER

**Entry into the work history module is conditioned upon the respondent having started their current spell of activity in the 12 months after the date of the last interview. If started their current activity before that date, work history is ignored. If started their current activity after that date, ask about each activity until get to activity that commenced prior to the date of interview.**

Textfill:

^PACTIV:= activity coded in previous iteration  
 ^CACTIV:= activity coded in current iteration  
 ^ACTIVITY:= response from Wrk1a  
 IF Wrk1a = FullT or PartT, THEN ^WHENSTART:= You also said that you started work in {response from Wrk7}{response from Wrk6}. PRESS 'ENTER' TO CONFIRM START YEAR IS CORRECT. IF NOT CORRECT, TYPE IN CORRECT YEAR.  
 IF Wrk1a <> FullT or PartT, THEN ^WHENSTART:= How long have you been ^ACTIVITY? When did it start? FIRST ENTER THE YEAR.

if first iteration of table:  
 ^ALREADY:= (OR IF IT IS ALREADY INSERTED, PRESS <ENTER> TO CONFIRM)  
 ^DISPYR:= PRESS <ENTER> TO CONTINUE  
 ^DISPMO:= PRESS <ENTER> TO CONTINUE

Else if second or subsequent iteration of table:  
 ^ALREADY:=  
 ^DISPYR:= FIRST ENTER THE YEAR...  
 ^DISPMO:= ...NOW ENTER THE MONTH

OVERVIEW OF WORK HISTORY TABLE: note that entries in parentheses are automatically displayed, from a previous answer

	Activity	Short label	Activity start year	activity start month	end year	end month	if activity = work, extra Qs
<b>1.</b>	(=current activity)		(if=work, auto disp)	(if=work, auto disp)	(=2000)	(=month of wave 2 interv)	(skipped for first iteration)
<b>2.</b>			(= end year from 1.)	(= end month from 1.)			
<b>3. etc</b>			(= end year from 2.)	(= end month from 2.)			

## FIRST ITERATION

Wrksta is automatic, DISPLAY ONLY at the first iteration: the program copies this data into the Work History area, for completeness and ease of analysis.

### **Wrksta[1]**

INTERVIEWER: DISPLAY OF CURRENT ACTIVITY, PRESS <ENTER> TO CONTINUE :

1. Working 16 or more hours
2. Working fewer than 16 hours
3. Unemployed and seeking work
4. On a training scheme
5. Full time education / at school
6. Sick/disabled (up to 6 months)
7. Sick/disabled (6 months or longer)
8. Looking after the home or family
9. Caring for a sick, elderly or disabled person
10. Retired
11. Other

*Display of the 'WORK STATUS' LABEL from above question or*

### **Wrklab[1]**

ENTER (SHORT) DESCRIPTION OF 'OTHER' ACTIVITY. :

*If currently in work: Work1a = 1 or 2*

### **Wrksyr[1]**

I'd now like you to think about what you have been doing over the last year or so, back to [month of last interview] 1999. Earlier you said that last week you were ^ACTIVITY.

^WHENSTART.

ENTER YEAR

INTERVIEWER: CHECK THAT RESPONDENT HAS BEEN DOING THIS CONTINUOUSLY SINCE THEN AND THAT THERE WAS NO TIME IN BETWEEN WHEN THE SITUATION CHANGED. ^ALREADY.

Range = 1940..2000

### **Wrksmo[1]**

INTERVIEWER: ENTER MONTH RESPONDENT STARTED BEING ^CACTIV. ^ALREADY

Range = 1..12

### **Wrkfyf[1]**

ASK OR CODE: When did that period of being ^CACTIV stop?

Range = 1940..2000

### **Wrkfmof[1]**

ENTER MONTH RESPONDENT STOPPED BEING ^CACTIV.

Range = 1..12

## SECOND AND SUBSEQUENT ITERATIONS

### **Wrksta[2+]**

What were you doing immediately before this period when you were ^PACTIV?  
READ OUT...CODE FIRST TO APPLY

1. Working 16 or more hours
2. Working fewer than 16 hours
3. Unemployed and seeking work
4. On a training scheme
5. Full time education / at school
6. Sick/disabled (up to 6 months)
7. Sick/disabled (6 months or longer)
8. Looking after the home or family
9. Caring for a sick, elderly or disabled person
10. Retired
11. Other

### **Wrklab[2+]**

[DISPLAY WORK STATUS LABEL FROM PREVIOUS QUESTION]

*If other: Wrksta = 11*

ENTER (SHORT) DESCRIPTION OF 'OTHER' ACTIVITY

### **Wrksyr[2+]**

When did you start that period of being ^CACTIV?

FIRST ENTER THE YEAR.

INTERVIEWER: CHECK THAT RESPONDENT HAS BEEN DOING THIS CONTINUOUSLY SINCE THEN AND THAT THERE WAS NO TIME IN BETWEEN WHEN THE SITUATION CHANGED.

Range = 1940..2000

### **Wrksmo[2+]**

INTERVIEWER: ENTER MONTH RESPONDENT STARTED BEING ^CACTIV

Range = 1..12

### **Wrkfyr[2+]**

And can I check, that period of being ^CACTIV *stopped* in...

READ THE YEAR, PRESS <ENTER> TO CONFIRM?

Range = 1940..2000

### **Wrkfmo[2+]**

MONTH RESPONDENT STOPPED BEING ^PACTIV.

PRESS <ENTER> TO CONFIRM:

Range = 1..12

*NEXT SEQUENCE IS SKIPPED FOR ITERATION 1, ONLY COMING UP FOR 2+, IF ACTIVITY = WORK*

*If Wrksta[2+] = 1 or 2*

**Wrkemp[2+]**

Were you working as an employee or were you self employed?

1. Employee
2. Self-employed

**Wrkhrs[2+]**

About how many hours a week did you usually work in this job?

IF VARIED, PROBE FOR AVERAGE

Range = 1..100

**Wrkpay[2+]**

What was your usual *take home* pay in this job?

IF NO USUAL PAY, ENTER AMOUNT RECEIVED IN LAST WAGES.

ESTIMATE OK

Range = 1..999999

*If Wrkpay = 1..999999*

**Wrkppd[2+]**

What period of time did that pay cover?

1. One week
2. Two weeks
3. Three weeks
4. Four weeks
5. Calendar month
7. Two calendar months
8. Eight times a year
9. Nine times a year
10. Ten times a year
13. Three months / Thirteen weeks
26. Six months / 26 weeks
52. Once a year / 12 months / 52 weeks
90. Less than once a week
95. One off / lump sum
97. None of these (Explain in note)

*If unemployed: Wrksta[2+] = Unemp*

**WrkIS[2+]**

Were you receiving Income Support or Jobseeker's Allowance (JSA) at that time? IF YES:

Income Support or Jobseeker's Allowance?

1. Yes, Income Support
2. Yes, JSA
3. Both
4. No, neither

**Wrksig[2+]**

Were you signing on during this time?

1. Yes
2. No

**END OF TABLE. REPEAT Wrksta - Wrksig UNTIL START DATE OF ACTIVITY IS MARCH 1997 OR EARLIER.**

**WORK HISTORY CHECKS:**

Hard: dates at Wrksyr and Wrkfyr must be after respondent's year of birth, else display: THIS IS BEFORE THE RESPONDENT WAS BORN. PLEASE AMEND.

Soft: dates at Wrksyr and Wrkfyr should be after respondent's 15<sup>th</sup> birthday, else display: ARE YOU SURE? THE RESPONDENT WAS VERY YOUNG.

Hard: start dates and end dates must be on or before the date of interview, else display: THIS DATE IS IN THE FUTURE. PLEASE AMEND.

Hard: end date must be after start date, else display: THE END DATE IS BEFORE THE START DATE. PLEASE AMEND.

Soft: two consecutive activities should not have the same activity code at Wrksta, unless they are FullT or PartT, else display: THIS IS THE SAME ACTIVITY CODE AS THE PREVIOUS ACTIVITY. PLEASE AMEND OR EXPLAIN IN A NOTE.

Hard: the start date of activity [n] must be before the start date of activity [n-1], else display: THE PREVIOUS START DATE IS BEFORE THIS ONE. PLEASE AMEND.

Soft: if the start date of one activity is not immediately after the end date of the previous activity, display: THERE IS A GAP OR OVERLAP BETWEEN SPELL {^n} AND THE SPELL ABOVE. @/THIS ACTIVITY FINISHES ON ^DATE BUT THE ACTIVITY ABOVE STARTS ON ^DATE. @/PLEASE CHANGE. IF YOU SUPPRESS THIS WARNING YOU MUST EXPLAIN IN A NOTE.

**END OF WORK HISTORY TABLE**

**Wrk98**

INTERVIEWER: CODE YOUR IMPRESSION OF ACCURACY OF RESPONDENT'S ACTIVITY HISTORY. HOW MANY OF THE DATES GIVEN HERE WOULD YOU ESTIMATE ARE ACCURATE TO WITHIN A MONTH?

1. All or nearly all
2. More than half
3. About half
4. Less than half
5. Very few or none

*If lone parent now, if working now, started work since October 1999, and immediately prior spell was receiving IS or JSA*

**LPBR1**

Some parents who leave Income Support or JSA (Job Seekers Allowance) and move into work may keep their Income Support or JSA payments for two weeks. Were you aware of this?

1. Yes
2. No

*If aware of this (LPBR=1)*

**LPBR2**

How did you hear about this scheme?

1. From DSS/BA official
2. Citizen's Advice Bureau
3. Welfare Rights worker
4. Work colleagues
5. Friends
6. Job centre or the Employment Service
7. Advertisement
8. Other

*If aware of this (LPBR=1)*

**LPBR3**

Have you ever benefited from this scheme yourself?

1. Yes
2. No

*If benefited from it (LPBR3 = 1)*

**LPBR4**

If you had not received the Benefit Run-on would you ...READ OUT...

1. ... have been unable to move into work
2. ... have moved into work, but found it more difficult to manage financially, or
3. ... have moved into work and not had any financial difficulties doing so?

**The following is asked of PARTNERS ONLY**

*All not currently receiving WFTC: Ben1a ne 3*

**pFC1a**

There is a payment available to parents who work more than 16 hours a week. Do you know the name of this benefit?

IF 'YES' ASK: What is it called?

DO NOT READ OUT.

1. Family Credit
2. 'FIS'
3. Family Income Supplement
4. Family Income Support
5. Income Support
6. Family Allowances
7. Working Families Tax Credit
8. Other name (SPECIFY AT NEXT QUESTION)

**pFC64**

If you (or your partner) were to qualify for Working Families Tax Credit what would you prefer... READ OUT...

1. ...getting the money through wages,
2. or, claiming it at the post office,
3. or, having it paid into a bank or building society?

## SECTION 7: JOB SEARCH

ASK FOR MAIN RESPONDENT, AND SEPARATELY FOR PARTNER

*If working less than 16 hours, or not working: Empstat ne 1*

**Jsc1**

Are you currently seeking paid work of 16 hours or more each week?

1. Yes
2. No

*If working 16+ hours or not looking for job: Empstat = 1 or Jsc1 = 2*

**Jsc2**

Have you been looking for paid work of 16 hours or more at any time during the past 12 months, including looking for the job you are in now?

INCLUDE LOOKING FOR JOB THEY ARE IN NOW, AND NEW JOB FOR THE FUTURE, AND LOOKING FOR ADDITIONAL JOBS TO INCREASE TOTAL HOURS TO 16+.

1. Yes
2. No

*If looking for work: Jsc1 = 1 or Jsc2 = 1*

**Jsc3a**

While you've been seeking work, where have you been looking for jobs?

1. Contacted employer directly
2. Newspapers
3. Other magazine/journal
4. Advertisement in shop window/notice-board
5. Friends/neighbours
6. Relatives
7. New Deal advisor
8. Job Centre, Employment service
9. Private employment agency
10. Other (SPECIFY AT NEXT QUESTION)

*If other: Jsc3a = 10*

**Jsc3b**

INTERVIEWER: SPECIFY OTHER PLACE / METHOD OF LOOKING FOR WORK

*If looking for work: Jsc1 = 1 or Jsc2 = 1*

**Jsc4**

During the past 12 months have you seen any vacancies for jobs offering 16 hours or more each week that you have applied for, or intended to apply for?

1. Yes, applied
2. Yes, intended to apply
3. No

*All who are/were looking for a job: Jsc1 = 1 or Jsc2 = 1*

**Jsc12**

At any time in the past 12 months, have you seen any vacancies for suitable jobs in this area that you would not have been able to travel to?

- 1. Yes
- 2. No

*If has seen vacancy: Jsc4 = 1 or Jsc4 = 2 and/or Jsc12 = 1*

**Jsc13a**

Thinking about the most recent job that you applied for or considered applying for, how much pay was the job offering?

FIRST, CODE TIME PERIOD: PER HOUR, WEEK, MONTH OR YEAR...

- 1. Per hour
- 2. Per week
- 3. Per month
- 4. Per year
- 5. Per other period (SPECIFY AT NEXT QUESTION))

TEXTFILL:

^PERIOD1:= answer code label at Jsc13a

*If other: Jsc13a = 5*

**Jsc13b**

INTERVIEWER: SPECIFY OTHER TIME PERIOD FOR PAY

*If Jsc13a in 1..5*

**Jsc13c**

...NOW ENTER AMOUNT ^PERIOD1

Range = 0..99997

*If has seen vacancy: Jsc4 = 1 or Jsc4 = 2 and/or Jsc12 = 1*

**Jsc14**

Was it a permanent or temporary job, or a contract for a fixed term?

- 1. Permanent
- 2. Fixed contract
- 3. Temporary/seasonal/casual work
- 4. Could become permanent
- 5. Not sure

*If has seen vacancy: Jsc4 = 1 or Jsc4 = 2 and/or Jsc12 = 1*

**Jsc16**

... and for how many hours of work each week?

Range = 1..997

HARD CHECK: If work more than 168 per week, interviewer asked to prompt: ANSWER OUT OF RANGE and PLEASE AMEND

SOFT CHECK, If work more than 60 per week, interviewer asked to prompt, OVER 60 HOURS, IS THAT CORRECT?

*If has seen vacancy: Jsc4 = 1 or Jsc4 = 2 and/or Jsc12 = 1*

**Jsc17a**

And how did you find out about this job?

1. Approached by employer
2. Contacted employer directly
3. Newspapers
4. Other magazine/journal
5. Advertisement in shop window/noticeboard
6. Friends/neighbours
7. Relatives
8. New Deal advisor
9. Job Centre, Employment service
10. Other (SPECIFY AT NEXT QUESTION)

*If other: Jsc17a = 10*

**Jsc17b**

INTERVIEWER: SPECIFY OTHER WAY OF FINDING OUT ABOUT JOB:

*If working less than 16 hours at present (empstat = 2)*

**Jsc31a**

Is there anything in particular which is stopping you looking for a job of 16 or more hours a week at the moment? CODE ALL THAT APPLY

1. No, nothing: already looking
2. Cannot afford child care
3. No child care available
4. Own illness/disability
5. Child's illness/disability
6. Other household member's illness/disability
7. No work available
8. Don't have the skills/qualifications
9. Better off not working
10. Don't want to spend more time apart from my children
11. Would not be able to pay rent or mortgage
12. Don't need to
13. No reason
14. Other reason(s) (SPECIFY AT NEXT QUESTION)

*If other: Jsc31a = 14*

**Jsc31b**

INTERVIEWER: SPECIFY OTHER REASONS

*If not already looking: Jsc31a ne 1*

**Jsc32**

Thinking about the next few months, do you think you will continue your part-time work, get a job or 16 or more hours a week, or will you stop working?

1. Continue part-time job
2. Get a job of 16 or more hours a week
3. Stop working

*If not working*

**Jsc40a**

Is there anything in particular which is stopping you looking for a job of 16 or more hours a week at the moment? Anything else? CODE ALL THAT APPLY

1. No, nothing: already looking
2. Cannot afford child care
3. No child care available
4. Own illness/disability
5. Child's illness/disability
6. Other household member's illness/disability
7. No work available
8. Don't have the skills/qualifications
9. Studying / on a training course
10. Better off not working
11. Don't want to spend more time apart from my children
12. Would not be able to pay rent or mortgage
13. Don't need to
14. No reason
15. Other reason(s) (SPECIFY AT NEXT QUESTION)

*If other: Jsc40a = 14*

**Jsc40b**

INTERVIEWER: SPECIFY OTHER REASONS

*If not already looking: Jsc40a ne 1*

**Jsc41**

Do you think you might look for a paid job of 16 or more hours a week one day?

1. Yes
2. No

*If look for job: Jsc41 = 1, 3*

**Jsc42**

When do you think you might look for a paid job of 16 or more hours a week?

1. Looking now
2. In a few weeks
3. In a few months
4. In a year or two
5. Some time in the future

*If Jsc42 in 1..4*

**Jsc43**

Would you like to get a job as an employee or work self-employed?

1. Employee
2. Self-employed
3. Either

TEXTFILL: if working 16+ hours per week, then  
 ^INTRO:= Suppose you were looking for another job, working 16 or more hours a week.  
 else  
 ^INTRO:=

*If working: empstat = 1 or 2*

**Jsc60**

So, may I just check, are you actively looking for a new job at the moment or are you more or less settled as you are?

1. In work, actively looking for a new job
2. In work, settled

*If looking: Jsc60 = 1 or JSC40a = 1 or JSC42 in 1..4*

**Jsc50a**

How much money would you need to be offered in a new job before you felt it worth taking?  
ENCOURAGE GUESSING IF NECESSARY. FIRST, CODE TIME PERIOD: PER WEEK, MONTH OR YEAR...

1. Per week
2. Per month
3. Per year
4. Per other period (SPECIFY AT NEXT QUESTION))

TEXTFILL:

^PERIOD1:= answer code label at Jsc50a

*If other: Jsc50a = 4*

**Jsc50b**

INTERVIEWER: SPECIFY OTHER TIME PERIOD FOR PAY

*If Jsc50a in 1..4*

**Jsc50c**

...NOW ENTER AMOUNT ^PERIOD1

Range = 0..99997

*If Jsc50c in 1..99997*

**Jscs51**

How easy or difficult do you think it would be to get a job around here paying that amount...  
READ OUT...

1. ...very easy,
2. quite easy,
3. quite difficult,
4. or very difficult?

*If Jsc50c in 1..99997*

**Jsc52**

Do you think, in the end, you would have to take a job paying less than this?

1. Yes,
2. No,

*If job paying less or don't know: Jsc52 = 1 or Jsc50c in 99998..99999*

**Jsc53a**

How much do you think you would have to end up accepting?  
FIRST, CODE TIME PERIOD: PER WEEK, MONTH OR YEAR...

- 1. Per week
- 2. Per month
- 3. Per year
- 4. Per hour
- 5. Per other period(SPECIFY AT NEXT QUESTION)

TEXTFILL:

^PERIOD2:= answer code label at Jsc53a

*If other: Jsc53a = 5*

**Jsc53b**

INTERVIEWER: SPECIFY OTHER TIME PERIOD FOR PAY

*If Jsc53a in 1..5*

**Jsc53c**

...NOW ENTER AMOUNT ^PERIOD2

Range = 0..99997

*If looking: Jsc60 = 1 or JSC40a = 1 or JSC42 in 1..4*

**Jsc54**

How may hours each week do you think you would like to work

Range = 1..997

HARD CHECK: If work more than 168 per week, interviewer asked to prompt: ANSWER OUT OF RANGE and PLEASE AMEND

SOFT CHECK, If work more than 60 per week, interviewer asked to prompt, OVER 60 HOURS, IS THAT CORRECT?

*If looking: Jsc60 = 1 or JSC40a = 1 or JSC42 in 1..4*

**Jsc57**

There are some types of income, apart from earnings, that people may get when working. Which of these types of income shown on this card do you think you would get in a new job (paying the amount you have mentioned)?

SHOWCARD FF

- 1. Working Families Tax Credit (formerly Family Credit)
- 2. Income Support
- 3. Maintenance
- 4. Housing Benefit
- 5. Council Tax Benefit
- 6. Child Benefit
- 7. Other benefits
- 8. Income from lodgers
- 9. Student grant
- 10. Other source
- 11. None

*If looking: Jsc60 = 1 or JSC40a = 1 or JSC42 in 1..4*

**Jsc58**

What would you say was the minimum you would need to have coming in from wages and from all these extra sources each week for a new job to be worth taking?

RECORD INCOME BEFORE DEDUCTIONS e.g. TO PAY FOR TRAVEL, MORTGAGE, RENT CHILDCARE

Range = 0..9997

TEXTFILL:

IF working <16 hrs, then  
^HOURS:= 16 or more hours a week  
if not working, then  
^HOURS:=

*If working less than 16 per week or not in work*

**Jsc70**

If you were to take up working ^HOURS (again) what would be your usual arrangements for looking after the children?

PROMPT TO CLASSIFY  
CODE ALL THAT APPLY

Children would be cared for by...

1. Former partner
2. Current partner
3. Parents/in law
4. Older brother or sister
5. Other relatives/friends
6. Nursery/crèche
7. Nursery school/play group
8. Registered childminder
9. Unregistered childminder
10. Live in nanny/Au pair
11. Other daily or shared nanny
12. After school or holiday play scheme
13. I would only work during school hours
14. I would take them to work
15. Old enough to look after themselves
16. I would work from home
17. None of these answers

HARD CHECK: If one or more answers and 'None of these', interviewers prompted that 'None of these' is an exclusive code and asked to amend.

HARD CHECK: If one or more answers and 'Don't know', interviewers prompted that 'Don't know' is an exclusive code and asked to amend.

*If Jsc70 in 1..12*

**Jsc71**

Do you think you would usually have to pay for any of this child care?

1. Yes
2. No

*If have to pay: Jsc71 = 1*

**Jsc72**

How much do you think you would have to pay in an average week?

Range = 1..997

**Jsc78**

Taking into account these childcare costs, do you think that... READ OUT...

1. ... you would definitely be entitled to extra help with WFTC (formerly Family Credit)
2. or you would definitely NOT be entitled to WFTC (formerly Family Credit)?
3. Not sure

## SECTION 8: BENEFITS

ASKED OF MAIN RESPONDENT ONLY

TEXTFILL

^PARTNER = and or your partner if has partner, otherwise

### Ben1

Which, if any, of these health or disability benefits are you ^PARTNER receiving at the moment?

SHOWCARD Q

1. Incapacity Benefit (previously Invalidity Benefit)
2. Severe Disablement Allowance (SDA)
3. Statutory Sick Pay (SSP)
4. Attendance Allowance
5. Disability Living Allowance – care component
6. Disability Living Allowance – mobility component or motability allowance
7. Industrial Injuries Disablement Benefit
8. War Pension
9. Invalid Care Allowance (ICA)
10. Disabled Persons Tax Credit (formerly Disability Working Allowance (DWA))
11. Some other benefit for people with disabilities
12. None of these

### Ben1a

And which, if any, of these benefits **other than child benefit, housing benefit or rent rebate** are you ^PARTNER receiving at the moment?

SHOWCARD R

1. Income Support
2. Council Tax Benefit
3. Working Families Tax Credit (formerly Family Credit)
4. Maternity Allowance
5. Statutory Maternity Pay
6. Widows Benefit
7. Job Seeker's Allowance (was Unemployment Benefit)
8. New Deal Allowance
9. State Retirement Pension
10. Earnings Top-Up
11. Some other state benefit - NOT Housing Benefit or CB (SPECIFY AT NEXT QUESTION)
12. None of these

*If other benefit (Ben1a = 11)*

### Ben1b

INTERVIEWER: ENTER NAME OF OTHER BENEFIT

TEXTFILL

^BENEFIT from above list of benefits Ben1a (other = other benefit)

TABLE / LOOP for each benefit at **Ben1 and Ben1a**

TEXTFILL:

If Ben1a = CT:

TEXTFILL2 = INTERVIEWER: RECORD EITHER AMOUNT OF COUNCIL TAX BENEFIT RECEIVED; OR NET COUNCIL TAX PAID EACH WEEK :

otherwise TEXTFILL2 =

**Ben2**

How much ^BENEFIT do you ^PARTNER receive?

TEXTFILL2: (CODE TO NEAREST £ )

Range = 0..9997

*If amount in 1..9997*

**Ben2a**

What period does that cover?

1. One week
2. Two weeks
3. Three weeks
4. Four weeks
5. Calendar month
7. Two calendar months
8. Eight times a year
9. Nine times a year
10. Ten times a year
13. Three months / Thirteen weeks
26. Six months / 26 weeks
52. Once a year / 12 months / 52 weeks
90. Less than once a week
95. One off / lump sum
97. None of these (Explain in note)

*If PARTNER and Ben1 and Ben1a ne 'none'*

**Ben3**

Who receives ^BENEFIT?

1. Respondent only
2. Partner only
3. Both respondent and partner

*If Council tax: Ben1a = 2*

**Ben4**

INTERVIEWER: WAS THAT THE AMOUNT OF COUNCIL TAX BENEFIT RECEIVED OR THE NET COUNCIL TAX PAID EACH WEEK?

1. Benefit received
2. Tax paid

*If Job seekers allowance: Ben1a = 7*

**Ben5**

Is your JSA contribution-based, and so not reduced by other income you may have - or income-based, so that it is reduced by any other income you may have?

1. Contribution based
2. Income based
3. Don't know/not sure

SOFT CHECK if Ben4 = con, and amount doesn't match flat rates

IF (JSAAmt.BenWkly = RESPONSE) AND

(QBenefQd.Adult[PerNo].JSAType = Contrib) THEN

((AgeOf[PerNo] IN [16..17]) AND (JSAAmt.BenWkly = 30.95)) OR

((AgeOf[PerNo] IN [18..24]) AND (JSAAmt.BenWkly = 40.70)) OR

((AgeOf[PerNo] >= 25) AND (JSAAmt.BenWkly = 51.40))

INVOLVING(JSAAmt.BenPd,JSAAmt.BenAmt,QBenefQd.Adult[PerNo].JSAType)

The standard weekly rates for CONTRIBUTORY JSA are £30.95 (age 16-17),

£40.70 (age 18-24), or £51.40 (age 25+). If the amount you entered is

correct, however, it may be INCOME-BASED JSA. If so, press <Enter>

now, change to 'Income-based' (code 2), then press <End>.

ENDIF

*Add up Ben1 and Ben1a: If more than one benefit from Ben1 and Ben1a and any Ben2= Don't Know*

**Ben6**

Do you know the total amount you receive from all these benefits each week?

CODE TO NEAREST £

Range = 1..997

**Ben7**

Are there any benefits for disabled people listed on this card that you ^PARTNER have applied for and are still waiting to hear about? Which ones?

SHOWCARD S

1. Incapacity Benefit (previously Invalidity Benefit)
2. Severe Disablement Allowance (SDA)
3. Invalid Care Allowance (ICA)
4. Disability Premium with your Income Support / Housing Benefit payments
5. Disabled Persons Tax Credit (formerly Disability Working Allowance (DWA))
6. Statutory Sick Pay (SSP)
7. Attendance Allowance
8. Disability Living Allowance - care component
9. Disability Living Allowance - mobility component or motability allowance
10. Some other benefit for people with disabilities
11. None of these

**Ben8**

And are there any benefits listed on this card that you ^PARTNER have applied for and are still waiting to hear about? Which ones?

SHOWCARD R

1. Income Support
2. Council Tax Benefit
3. Working Families Tax Credit (formerly Family Credit)
4. Maternity Allowance
5. Statutory Maternity Pay
6. Widows Benefit
7. Job Seeker's Allowance (was Unemployment Benefit)
8. New Deal Allowance
9. State Retirement Pension
10. Earnings Top-Up
11. Some other state benefit - NOT Housing Benefit or CB
12. None of these

**SECTION 9: OTHER INCOME**

ASKED OF MAIN RESPONDENT ONLY

TEXTFILL:

If Lone Parent, ^PART=  
 Else if has partner, ^PART=, excluding your partner's income

**Oin1**

So far we have talked about jobs, benefits, savings, maintenance and so on. Do you have any other regular income, that is, money you can count on coming in most weeks or months

^PART?

1. Yes
2. No

*If other income: Oin1 = 1***Oin2**

How much extra money do you get in this way?

Range = 0..997

*If other income: Oin1 = 1***Oin3**

And what period of time does this amount cover?

1. One week
2. Two weeks
3. Three weeks
4. Four weeks
5. Calendar month
7. Two calendar months
8. Eight times a year
9. Nine times a year
10. Ten times a year
13. Three months / Thirteen weeks
26. Six months / 26 weeks
52. Once a year / 12 months / 52 weeks
90. Less than once a week
95. One off / lump sum
97. None of these (Explain in note)

*If other income: Oin1 = 1***Oin4**

And where does this money come from?

INTERVIEWER PROBE SOURCE AND REASON FOR INCOME

## SECTION 10: SAVINGS

ASKED OF MAIN RESPONDENT ONLY

TEXTFILL:

^PARTNER = and your partner if has a partner, ELSE if no partner (refer to HHGrid)

### **Savmm1**

Now there are some questions about CURRENT accounts and SAVINGS accounts. These could be with a bank, a building society, the post office, supermarkets, or other organisations.

Do you (or your partner) have any current accounts or savings accounts? This could be in your own name only, or held jointly with someone else.

INTERVIEWER: THIS IS AN OPINION QUESTION:

INTERVIEWER: DO NO INCLUDE CHILDREN'S ACCOUNTS

1. Yes - any account
2. No

*If savings and living as couple: Savmm1 = 1*

### **Savmm2**

In what names do you hold this (these) account(s)?

CODE ALL THAT APPLY

1. Respondent's name only
2. Partner's name only
3. Jointly

*If living as couple*

### **Savmm4**

Aside from the rent (mortgage) bills and housekeeping, is there a part of the family income that you alone *decide* how to spend each week?

1. Yes
2. No

*Respondent decides spending: Savmm4 = 1*

### **Savmm5**

Is this spending that you alone decide on, mainly for yourself, mainly for your child(ren), or for you and the children?

1. Respondent
2. Child(ren)
3. Respondent & child(ren)

**Savmm6**

How often, would you say, do you have money over at the end of the week, or if you budget by the month, at the end of the month? Would you say it was...

1. ... most weeks/months,
2. more often than not,
3. sometimes,
4. hardly ever,
5. or never?
6. (Don't know, too hard to say/varies too much to say)

**Savmm7**

And how often, would you say, do you run out of money before the end of the week or the month? Would you say it was...

1. ... most weeks/months,
2. more often than not,
3. sometimes,
4. hardly ever,
5. or never?
6. (Don't know, too hard to say/varies too much to say)

**Savmm8**

Do you save regularly?

(NOTE THIS CAN BE INTO A BANK OR BUILDING SOCIETY ACCOUNT, A CREDIT UNION, OR SOME OTHER WAY)

1. Yes
2. No

*If saving regularly (Savmm8 = 1)*

**Savmm9**

Are you saving for a particular reason, such as to pay bills or to buy something, or for no particular reason?

CODE ALL THAT APPLY

1. Putting aside money for bills
2. Saving for a particular purchase (e.g. car, house deposit, durable goods)
3. Saving for the future / long-term (e.g. for a pension)
4. No particular purpose – just saving, a habit etc.
5. Other

*If savings: account: Savmm1 = 1*

**Sav1**

Now thinking about money that you consider to be savings. At present do you ^PARTNER have any money saved in any of the places mentioned on this card?

SHOWCARD T

CODE ALL THAT APPLY

1. Bank deposit account
2. Bank current account
3. Post Office
4. Building Society
5. Friendly society / savings club
6. Premium bonds
7. Family bonds
8. Credit Union
9. National Savings
10. TESSA
11. Individual Savings Account (ISA): cash based
12. Individual Savings Account (ISA): stocks and shares based
13. Any other savings
14. Has no savings

***TABLE for each saving type coded at Sav1***

**Sav2**

How much do you have saved in ^SAVING?

INTERVIEWER: CODE TO THE NEAREST £

INTERVIEWER: IF ACCOUNT IS CURRENTLY OVERDRAWN CODE 99997.

Range = 1..99997

***END OF TABLE***

**Sav3**

Do you ^PARTNER have any money invested in things like company shares, unit trusts, PEPs, bonds or securities?

1. Yes
2. No

*If any shares: Sav3 = 1*

**Sav4**

How much money, do you think, are these investments worth at the present time?

INTERVIEWER: CODE TO THE NEAREST £

Range = 1..99997

*If a couple*

**Sav5**

People organise their family finances in different ways. Which of the ways on this card comes closest to the way you organise yours?

SHOWCARD U

1. I look after all the household's money (except some personal spending money for my partner, if any)
2. My partner looks after all the household's money (except my personal spending money, if any)
3. I am given a housekeeping allowance. My partner looks after the rest of the money
4. We share and manage our finances jointly
5. We keep our finances completely separate
6. Some other way (SPECIFY)

*If other way (Sav5 = 6)*

**Sav5a**

What other way?

*If a couple & receiving WFTC (check at Ben1a)*

**Sav6**

Have you changed the way you organise your family's finances, since first claiming WFTC?

1. Yes
2. No

*If made changes (Sav6 = 1)*

**Sav7**

What changes to your family's finances have you made?

INTERVIEWER RECORD

**Savch1**

Do any of your children have more than £3,000 in savings?

IGNORE TRUST FUNDS RELATING TO INJURY COMPENSATION, OR THOSE RELATING TO DEATH OF A PARENT

1. Yes
2. No

*If Savch1=1*

**Savch2**

Which children have more than £3,000 in savings?

USE HH GRID

1. Child 1
2. Child 2
3. Child 3
4. Child 4
5. Child 5
6. Child 6

## SECTION 11: INCOME SUPPORT

ASK FOR MAIN RESPONDENT ONLY

*If on Income Support: Ben1a = 1*

### IS1

When did you start this present spell on Income Support?

INCLUDE TIME ON SUPPLEMENTARY BENEFIT

INTERVIEWER, ENTER YEAR...

Range = 1950..2000

### IS2

...AND MONTH

Range = 1..12

*If on Income Support: Ben1a = 1*

### IS3

During this spell on Income Support, have you made use of any of the benefits that go with it.

I mean the benefits on this card?

SHOWCARD V

CODE ALL THAT APPLY

1. Free prescriptions
2. Help with buying glasses
3. Free eye tests
4. Free school meals
5. Free NHS dental treatment
6. Baby milk tokens
7. Fares to hospital
8. Loft insulation
9. Legal aid
10. None of these

TEXTFILL:  
 ^ISITEM for each item in the code frame at IS3

### **TABLE for each item NOT coded at IS3**

### IS4[n]

Were you aware that families on Income Support can get [^ISITEM]?

1. Yes
2. No

### **END OF TABLE**

*If on Income Support: Ben1a = 1*

### IS5

While you are receiving Income Support, how much a week are you allowed to earn before money is taken off your weekly Income Support payments?

IF DOESN'T KNOW, ENTER DK

Range = 0..997

*If on Income Support: Ben1a = 1*

**IS6**

How many hours a week can you work before you would lose Income Support completely?

INTERVIEWER: CODE TO THE NEAREST £

IF DOESN'T KNOW, ENTER DK

Range = 0..97

*If on Income Support (Ben1a = 1) & respondent is a lone parent*

**IS6a**

Some lone parents who leave Income Support or JSA and move into work may keep their Income Support or JSA payments for two weeks. Were you aware of this?

1. Yes
2. No

*If aware of this (IS6a=1)*

**IS6b**

How did you hear about this scheme?

1. From DSS/BA official
2. Citizen's Advice Bureau
3. Welfare Rights worker
4. Work colleagues
5. Friends
6. Job centre or the Employment Service
7. Advertisement
8. Other

*If aware of this (IS6a=1)*

**IS6c**

Has the lone parents' benefit run-on made you think differently about moving into paid work?

1. Yes
2. No

*If think differently (IS6c=1)*

**IS6d**

In what way has the lone parents' benefit run-on made you think differently about moving into paid work?

INTERVIEWER RECORD RESPONSE

*If on Income Support: Ben1a = 1*

**IS7**

During the past 12 months, have you applied to the DSS for a grant of money (not a loan) to pay for something you needed?

1. Yes
2. No

*If applied for grant: IS7 = 1*

**IS8**

What was this for

CODE ALL THAT APPLY

1. Bed
2. Other furniture
3. Cooker
4. Fridge
5. Washing machine
6. Other appliance
7. Other item (SPECIFY AT NEXT QUESTION)

*If other: Is8 = 7*

**IS9**

INTERVIEWER: ENTER NAME OF OTHER ITEM(S)

TEXTFILL:

For each of the items at IS8 (including 'other', just textfill as 'other item')

***TABLE for each item***

**IS10**

^TEXTFILL: Was your request granted?

1. Yes
2. No

***END OF TABLE***

*If on Income Support: Ben1a = 1*

**IS11**

And during the past 12 months, have you applied to the DSS for a loan from the Social Fund (not a grant), to pay for something you needed?

1. Yes
2. No

*If on Income Support: Ben1a = 1*

**IS12**

Are any deductions made from your weekly benefit payments for things like social fund loans, electric bills, and things like that?

1. Yes
2. No

*If deductions: IS12 = 1*

**IS13**

What are these deductions for?

1. Electric bills
2. Gas bills
3. Social fund loans
4. Overpayments
5. Council tax arrears
6. Water charges
7. Other

*If deductions: IS12 = 1*

**IS14**

How much is deducted each week from your social security payments?

INTERVIEWER: CODE TO THE NEAREST £

Range = 1..997

**SECTION 12: WORKING FAMILIES TAX CREDIT**

<p>TEXTFILLS:</p> <p>if Lone Parent, ^PARTA= else if has Partner ^PARTA = or your partner</p>
---

ASK MAIN RESPONDENT ONLY

*All not currently receiving WFTC: Ben1a ne 3***FC1a**

There is a payment available to parents who work more than 16 hours a week. Do you know the name of this benefit?

IF 'YES' ASK: What is it called?

DO NOT READ OUT.

1. Family Credit
2. 'FIS'
3. Family Income Supplement
4. Family Income Support
5. Income Support
6. Family Allowances
7. Working Families Tax Credit
8. Don't know
9. Other name (SPECIFY AT NEXT QUESTION)

*If other benefit: FC1a = 9***FC1b**

INTERVIEWER: ENTER OTHER NAME

*All not currently receiving WFTC: Ben1a ne 3***FC2**

Working Families Tax Credit (WFTC) and Family Credit are cash benefits that are paid to some working parents. Can I just check, since **[MONTH OF LAST INTERVIEW] 1999** has there been any period when you ^PARTA were receiving Family Credit or WFTC? If YES: Is that WFTC or Family Credit or both?

1. Yes – received WFTC
2. Yes – received Family Credit
3. Yes – received both
4. No

*All not currently receiving WFTC nor received it since date of last interview: Ben1a ne 3 & FC2 = 2***WFTC1**

Since September 1999, have you ^PARTA ever applied for WFTC and been turned down?

1. Yes
2. No

*If previously turned down (WFTC1=1)*

**WFTC2**

What reasons were you ^PARTA given for being turned down for WFTC? (TAKE MOST RECENT APPLICATION, IF MORE THAN ONE REJECTION)  
CODE ALL THAT APPLY

1. Income too high
2. Savings too high
3. Hours of work too low
4. Childcare too low or ineligible
5. No reason given / remembered
6. Another reason

**FCEver**

COMPUTE DERIVED VARIABLE: RECEIPT OF WFTC / FC

1. Receives WFTC now
2. Has received WFTC since date of last interview, but not currently
3. Has received Family Credit since date of last interview, but not currently
4. Has not received WFTC or FC since date of last interview

**TEXTFILLS:**

if FCEver = Now) then

^CREDIT: = WFTC

^DODID:= Do

^ISWAS:= is

^CISWAS:= Is

^RECENT:= current

^DOESHAS: Has

else if (FCEver = WFTC past) then

^CREDIT: = WFTC

^DODID:= Did

^ISWAS:= was

^CISWAS:= Was

^RECENT:= most recent

^DOESHAS: Does

else if (FCEver = FC past) then

^CREDIT: = Family Credit

^DODID:= Did

^ISWAS:= was

^CISWAS:= Was

^RECENT:= most recent

^DOESHAS: Does

if Lone Parent, ^PARTB =

else if has Partner ^PARTB = or your partner's

*If ever received WFTC or FC: FCEver = 1, 2, 3*

**FC3**

^DODID you ^PARTA have an Order Book to cash your ^CREDIT, ^ISWAS the money paid into a bank or a similar account, or ^ISWAS it paid through your ^PARTB wages?

1. Order book
2. Paid by cheque
3. Account
4. Paid through your wages
5. Paid through your partners wages

*If account: FC3 = 3*

**FC4**

^CISWAS this account in your name, in someone else's name, or ^ISWAS it a joint account?

1. Own name only
2. In someone else's name only
3. Joint account
4. Some other arrangement

*If ever received WFTC (Fcever = 1 or 2)*

**WFTCp1**

If you had the choice, would you prefer WFTC ... READ OUT ...

1. ... to be paid through wages,
2. ... to be claimed at the Post Office, or
3. ... to be paid into a bank or building society?

*If paid through wage packet, FC3=4, 5*

**FC4a**

When you ^PARTA applied for WFTC, were *you* expecting it to be paid through wages, or did this come as a surprise to you?

1. What I expected
2. A surprise
3. No expectation

*If paid through wage packet, FC3=4, 5*

**FC4b**

^DOESHAS being paid through wages caused you any particular concerns?

1. Yes
2. No

*If caused particular concerns, FC4b=1*

**FC4c**

Can you say a little more about what these concerns have been?

INTERVIEWER PROBE FULLY

*If paid through wage packet, FC3=4, 5*

**FC4d**

^DOESHAS being paid through wages make it ... READ OUT ...

1. more likely you ^PARTA will apply for WFTC in the future,
2. less likely
3. or, does it make no difference?

*If not paid through wages, FC3=1, 2, 3*

**FC4da**

Were you ^PARTA given the choice of having WFTC paid through wages?

1. Yes
2. No

*If would not prefer to be paid through wages (WFTCp1 in 2..3) AND  
Given the choice of payment through wages (FC4da=1)*

**FC4db**

Why did you ^PARTA not want WFTC paid through wages?

INTERVIEWER RECORD RESPONSE

*If respondent working as an employee & has applied for WFTC (Wrkstat = 1) and (FCEver = 1,2 or  
WFTC1 = 1)*

**FC4e**

Have you spoken with your employer about making an application for WFTC?

1. Yes
2. No

*If spoken to employer (FC4e=1)*

**FC4f**

Did your employer seem in favour, against, or neutral towards you applying for WFTC?

1. In favour
2. Against
3. Neutral

*If spoken to employer, FC4e=1*

**FC4g**

Did this contact make you any more or less likely to make an application for WFTC in the future?

1. More likely
2. Less likely
3. No difference
4. (SPONTANEOUS) Will change employer

***START OF TABLE SUMMARISING WFTC FC HISTORY: EACH ROW = A SPELL ON  
WFTC / FC***

*If ever received WFTC or FC: FCEver = 1, 2, 3*

**FC5**

When did your ^RECENT spell on WFTC or Family Credit *begin*?

INCLUDE 6-MONTHLY RENEWALS AS PART OF 'SPELL'.

FIRST ENTER THE YEAR...

Range = 1988..2000

*If FC5 = response*

**FC6**

...THEN ENTER THE MONTH IT BEGAN.

Range = 1..12

*If received WFTC or FC in past: FCEver = 2,3*

**FC7**

And when did this spell on WFTC or Family Credit end?

FIRST ENTER THE YEAR...

Range = 1996..2000

*if FC7 = response*

**FC8**

...THEN ENTER THE MONTH IT ENDED.

Range = 1..12

SOFT CHECKS: Compute length of time on WFTC / FC, in months:

CHECK: If fewer than 6 months interviewer asked to prompt: WFTC AND FAMILY CREDIT ARE USUALLY FOR A MINIMUM OF 6 MONTHS: PLEASE CHECK YOUR DATES

CHECK: If more than 6 months but not a multiple of 6 months, interviewer asked to prompt: WFTC AND FAMILY CREDIT ARE USUALLY IN MULTIPLES OF 6 MONTHS. PLEASE CHECK YOUR DATES.

*If date at FC5/6 is before date of last interview, exit table, else, if date at FC5/6 is on or after date of last interview*

**FC8b**

Apart from this time on WFTC or Family Credit, since [MONTH OF LAST INTERVIEW] 1999 have there been any other periods when you have received WFTC or Family Credit?

- 1. Yes
- 2. No

*If another spell, repeat table else exit table*

HARD CHECK on DATES for second etc. iteration of table: cannot be more recent than date at FC7 / FC8 in the previous row. Interviewer asked to probe if inconsistent.

SOFT CHECK on DATES for second etc. iteration of table: If date of spell ends in the month before the next spell starts, interviewer to prompt. Was this a continuous spell on WFTC/FC? If YES, interviewer to amend WFTC/FC history table.

END OF TABLE

*If start date of most recent claim after date of interview (FC5/FC6 after date of 1999 interview)*

**FC9a**

Thinking of the job on which your ^RECENT claim for ^CREDIT ^ISWAS based, for how long had (have) you ^PARTA worked in that job before applying for ^CREDIT? FIRST ENTER YEARS...

Range = 0..97

*If FC9a = response*

**FC9b**

...THEN NUMBER OF MONTHS

Range = 0..11

*If start date of most recent claim after date of interview (FC5/FC6 after date of 1999 interview)*

**FC10**

Did you ^PARTA put in your claim as soon as you first thought you might be able to get ^CREDIT, or did you let some time go by before putting in a claim?

1. Put in as soon as aware of WFTC / Family Credit
2. Allowed time to pass

*If waited: FC10 = 2*

**FC11a**

About how much time did you ^PARTA let go by before applying for ^CREDIT?

INTERVIEWER: FIRST CODE IF YOUR ANSWER IS IN WEEKS OR MONTHS...

1. Answer in weeks
2. Answer in months

*If weeks: FC11a = 1*

**FC11b**

ENTER NUMBER OF WEEKS

Range =1..97

*If months: FC11a = 2*

**FC11c**

ENTER NUMBER OF MONTHS

Range = 1..97

*If waited: FC10 = 2*

**FC12a**

Why did you delay your claim?

PROBE TO CLASSIFY

CODE ALL THAT APPLY

1. Not sure I/we was/were entitled to it
2. Not sure where to get form
3. Not sure if worth it
4. Avoiding a period of high earnings/earning too much
5. Waiting for new/better rates
6. Wasn't aware of it
7. Just to think about it
8. No particular reason
9. Other (SPECIFY AT NEXT QUESTION)
10. Don't know

*If other reason: FC12a = 9*

**FC12b**

INTERVIEWER: ENTER 'OTHER' REASON

*If start date of most recent claim after date of interview (FC5/FC6 after date of 1999 interview)*

**FC13a**

How did you hear about ^CREDIT at the time you put in that claim?

PROBE TO CLASSIFY: CODE ALL THAT APPLY

1. Transferred from Family Credit / FIS
2. Had claimed Family Credit before
3. TV adverts
4. Newspaper/magazine
5. Other advert
6. Notice in Child Benefit book
7. DSS office/official
8. Leaflet in Post Office
9. Citizen's Advice Bureau
10. New Deal advisor
11. Welfare Rights Worker
12. Employer
13. Workmates
14. Relatives
15. Friends, neighbours
16. Job Centre
17. Tax Office or Inland Revenue Official
18. Other (SPECIFY AT NEXT QUESTION)

*If other: FC13a = 18*

**FC13b**

ENTER 'OTHER' WAY THEY HEARD ABOUT WFTC OR FAMILY CREDIT

*If FC13a in 2..17*

**FC14a**

What would you say was your main reason for applying for ^CREDIT *at that particular time?*

Choose an answer from this card.

SHOWCARD W

1. I just got a new job
2. My partner just got a new job
3. Just found out about WFTC / Family Credit
4. Transferred from Family Credit/renewing WFTC
5. I was earning less money or my hours were reduced
6. My partner was earning less money or their hours were reduced
7. I had just started a family
8. I had stopped working
9. My partner had stopped working
10. Just separated/divorced
11. Acquired ready-made family (Step-family)
12. Hours of work increased
13. Some other reason (SPECIFY AT NEXT QUESTION)

*If other: FC14a = 10*

**FC14b**

ENTER 'OTHER' REASON

*If a couple receiving WFTC (FCEver = 1,2)*

**FC15a**

Did you and your partner agree to apply for WFTC as soon as you thought you might get it, or did you discuss it for a while?

1. Agreed at once
2. Discussed it for a while

*If a couple receiving WFTC (FCEver = 1,2)*

**FC15b**

Did you discuss whether you or your partner should receive the tax credit payment?

1. Yes
2. No

*If a couple receiving WFTC (FCEver = 1,2)*

**FC15c**

Did either of you have any particular concerns about who should receive payment?

1. Respondent had concerns
2. Partner had concerns
3. Both had concerns
4. No particular concerns

*If particular concerns, FC15c=1, 2 or 3*

**FC15c**

Can you say a little more about what these concerns were?

INTERVIEW PROBE FULLY

*If ever received WFTC or Family Credit: FCEver = 1, 2, 3*

**FC16a**

As you recall, how long did you have to wait between making your (most recent) application for ^CREDIT and receipt of your first ^CREDIT payment?

FIRST, ENTER WEEKS... (IF LESS THAN ONE WEEK ENTER '0')

Range = 0..97

*If FC16a in 1..97*

**FC16b**

... AND NOW, ENTER DAYS

Range = 0..6

*If response at FC16a or FC16b*

**FC16c**

Was this faster than expected, slower, or about what you had expected?

1. Faster
2. Slower
3. About what was expected

*If ever received WFTC: FCEver = 1, 2*

**FC16d**

Did you have to get in touch with the Inland Revenue regarding the process of the claim?

1. Yes
2. No

*If had to get in touch (FC16d=1)*

**FC16e**

How satisfied or dissatisfied were you with this contact with the Inland Revenue, on the whole?

1. Very satisfied
2. Fairly satisfied
3. Fairly dissatisfied
4. Very dissatisfied
5. Can't say

*If dissatisfied with contact with the Inland Revenue (FC16e=3 or FC16e=4)*

**FC16f**

Why were you dissatisfied with your contact with the Inland Revenue?

INTERVIEWER PROBE FULLY

*If ever received WFTC or Family Credit: FCEver = 1, 2, 3*

**WFTCamt**

Was the amount of ^CREDIT you were awarded more than you had expected, less, or about the same as you had expected?

1. More than expected
2. Less than expected
3. About the same
4. No real expectation

*If ever received WFTC: FCEver = 1, 2*

**WFTCcc1**

Did you qualify with help with childcare under WFTC?

1. Yes
2. No

*If qualified for extra childcare help (WFTCcc1=1)*

**WFTCcc2**

Has this help affected the type of childcare that you use?

1. Yes
2. No

*If qualified for extra childcare help (WFTCcc1=1)*

**WFTCcc3**

Has this help affected how long you use childcare for?

1. Yes
2. No

*If qualified for extra childcare help (WFTCcc1=1)*

**WFTCcc4**

Has this help with childcare costs affected the number of hours that you/your partner work?

1. Yes
2. No

If ever received WFTC or Family Credit: FCEver = 1, 2, 3

**FC17**

Was there any period of a week or more when you were without enough money because you had yet to receive your ^CREDIT payment?

1. Yes
2. No

*If not enough money: FC17=1*

**FC18a**

How long did this period last?

FIRST, ENTER WEEKS... (IF LESS THAN ONE WEEK ENTER '0')

Range = 0..97

*If FC18a in 0..97*

**FC18b**

... AND NOW, ENTER DAYS

Range = 0..6

*If not enough money: FC17=1*

**FC19**

What other money did you have coming in during this time?

SHOWCARD X

1. Child benefit
2. One Parent benefit
3. Housing Benefit/Rent rebate
4. Income Support
5. Social Fund loan
6. Social Fund grant
7. Maintenance
8. Earnings
9. Other source of income

If ever received WFTC or FC: FCEver = 1, 2, 3

**FC20**

During the first month of your current/most recent ^CREDIT claim did you / your partner have to meet any additional expenses, such as buying new clothes for work, making temporary childcare or travel arrangements, which were over and above your usual costs of being in work?

1. Yes
2. No
3. DK/Can't remember

*If additional expenses: FC20 = 1*

**FC21**

How much did these additional expenses come to, during the first month of your claim?  
WHOLE POUNDS ONLY

Range = 1..997

*If ever received WFTC or FC: FCEver = 1, 2, 3*

**FC22**

During the time(s) you received ^CREDIT did you ever make use of the benefits that go with it: I mean the benefits on this card?

CODE ALL THAT APPLY

SHOWCARD Y

1. Free prescriptions
2. Help with eye tests or spectacles
3. Free dental treatment
4. Baby milk at reduced prices
5. Help with fares to hospital
6. Help toward loft insulation
7. None of these

*If free prescriptions: FC22 = 1*

**FC23**

Were these prescriptions for you (and/or your partner) or only for your child(ren)?

1. For resp/partner
2. For child(ren)
3. Both adult(s) and child(ren)

*CREATE A LIST of items NOT coded at FC22; and a TEXTFILL for each one, ^FCHELP*

**TABLE FOR EACH ITEM NOT CODED at FC22, ask:**

**FC24**

Were you aware that families on ^CREDIT can get ...[^FCHELP]

1. Yes
2. No

**END OF TABLE**

*If ever received WFTC or FC: FCEver = 1, 2, 3*

**FC25**

When you first received ^CREDIT, were there other benefits you expected to get, but found you could no longer get or which you found were reduced because you were working and claiming ^CREDIT?

1. Yes
2. No

*If reduced benefits: FC25 = 1*

**FC26a**

What benefits were these, that you did not expect to lose?  
CODE BUT DO NOT PROMPT

1. Housing Benefit/Rent Rebate
2. Council Tax rebate
3. Free school meals
4. Mortgage interest
5. Other benefit (SPECIFY AT NEXT QUESTION)

*If other: FC26a = 5*

**FC26b**

ENTER NAME OF OTHER BENEFIT(S)

*If school meals: FC26a = 3*

**FC27a**

Did you then ..  
READ OUT AND CODE ONE ONLY...

1. ...Pay for school meals,
2. Give them money to buy meals out,
3. Or, send them to school with packed lunches?
4. Something else (SPECIFY AT NEXT QUESTION)

*If other: FC27a = 4*

**FC27b**

ENTER OTHER ANSWER

*If ever received WFTC or FC: FCEver = 1, 2, 3*

**FC28**

Just before you started to receive ^CREDIT, did you receive housing benefit/a rent rebate/help from the DSS with mortgage interest?

1. Yes, housing benefit/rent rebate
2. Yes, help with mortgage interest
3. No

*If received help: FC28 in 1..2*

**FC29**

Once you started claiming ^CREDIT, did you receive more (housing benefit/rent rebate/help with mortgage interest) than you did before, the same amount, less, or none at all?

1. More
2. Same
3. Less
4. None

*If received help: FC28 in 1..2*

**FC30**

Did you expect (housing benefit/your mortgage interest) to continue to be paid at the same rates as before?

CODE ONE ONLY

1. Yes
2. No, expected to be paid less
3. No, expected to be paid more
4. No, expected none at all
5. Didn't know what to expect/Can't remember

*If ever received WFTC or FC: FCEver = 1, 2, 3*

**FC31**

Just before you started to receive ^CREDIT, did you receive Council Tax rebate?

1. Yes
2. No

*If received rebate: FC31 = 1*

**FC32**

Once you started claiming ^CREDIT, did you receive more Council Tax benefit than you did before, the same amount, less, or none at all?

1. More
2. Same
3. Less
4. None

*If received rebate: FC31 = 1*

**FC33**

Did you expect Council Tax benefit to continue to be paid at the same rates as before?

CODE ONE ONLY

1. Yes
2. No, expected to be paid less
3. No, expected to be paid more
4. No, expected none at all
5. Didn't know what to expect/Can't remember

*If ever received WFTC or FC: FCEver = 1, 2, 3*

**FC34**

Some people, moving on to ^CREDIT, expect to receive as much (housing benefit/mortgage interest) and Council Tax benefit as they did before. By the time their entitlement to these benefits has been revised, they face a bill for (rent/mortgage) arrears. Has this ever happened to you?

1. Yes
2. No
3. Can't remember

*If currently receive WFTC: FCEver = 1*

**FC35**

If you were not receiving WFTC at the moment, which of these phrases would best describe your position? ... READ OUT...

1. ...you would manage without cutting down,
2. you would manage if you cut down a little,
3. you would manage if you cut down a lot,
4. or you couldn't manage at all?

*If received WFTC or FC in past: FCEver = 2, 3*

**FC36**

How well would you have managed if you had *not* been getting ^CREDIT. Would you say... READ OUT...

1. ...you would have managed without cutting down,
2. you would have managed if you had cut down a little,
3. you would have managed if you had cut down a lot,
4. you couldn't have managed at all?

*If receive WFTC and currently working: FCEver = 1 & Working = 1*

**FC37**

If for some reason you were unable to get WFTC, would you continue in your present job, try to get another job, stop working for a while, or what would you do?

1. Continue in present job
2. Try to get another job
3. Stop work for a while
4. Other

*If continue in present job: FC37 = 1*

**FC38**

Would you carry on working the same hours, or would you ask to work more hours, or fewer hours?

1. More hours
2. The same hours
3. Fewer hours

*If receive WFTC and currently working: FCEver = 1 & Working = 1*

**FC39**

If you get more money each week in your wages, do you think it will have any effect *now* on the amount of WFTC you get, or will the amount you get now just stay the same until the award runs out?

1. Will affect present award
2. Award will stay the same

*If receive WFTC and currently working: FCEver = 1 & Working = 1*

**FC40**

WFTC is generally paid at the same level for six months at a time, even if your earnings go up or down. After six months it is assessed again. About how often do you think WFTC *should* be re-assessed?

INTERVIEW RECORD NUMBER OF MONTHS.

IF RESPONDENT DOES NOT KNOW EXACT NUMBER OF MONTHS, INTERVIEWER TO CODE 95 IF MORE OFTEN THAN EVERY 6 MONTHS OR 96 IF LESS OFTEN THAN EVERY SIX MONTHS

Range = 0..97

*If ever received WFTC or FC: FCEver = 1, 2, 3*

**FC41**

If you receive WFTC or Family Credit, and your wages drop, the amount of WFTC/FC remains the same. Has this ever happened to you?

1. Yes
2. No

*If ever received WFTC or FC (FCEver = 1,2,3)*

**FC42**

If you were receiving WFTC and your wages fell by, say £30 per week, would you/PARTNER be most likely to ... READ OUT ...

CODE ALL THAT APPLY

1. ... continue in the same job,
2. ... try to increase your hours or wages,
3. ... look for another job, or
4. ... think about stopping work?
5. Other

*Intro if never received WFTC / FC (Fcever = 4).*

Although you have no experience of WFTC or Family Credit, I would like to ask you some questions about what you may have heard about this benefit.

*All excluding the following:*

*Lone parents who are not currently working and who don't expect to work (Jsc41 ne 1 or Jsc42 ne 1..4)*

*Couples where the respondent is not currently working and who doesn't expect to work (Jsc41 ne 1 or Jsc42 ne 1..4) AND their Partner is long-term sick/disabled (pempstat = 7)*

**FC42a**

What, do you think, is the most you ^PARTNER can earn in *take-home* pay and still get WFTC?

GUESSES ARE ENCOURAGED.

FIRST, CODE TIME PERIOD: PER WEEK, MONTH OR YEAR...:

1. Per week
2. Per month
3. Per year
4. Per other period

TEXTFILL:

^PERIOD1:= answer code label at FC42a

*If FC42a in 1..4*

**FC42b**

...NOW ENTER AMOUNT ^PERIOD1

Range = 0..99997

*If FC42b in 0..99997*

**FC43**

INTERVIEWER RECORD: DID RESPONDENT LOOK UP AMOUNT IN CHILD BENEFIT BOOK, OR SIMILAR SOURCE?

1. Yes
2. No

*If FC42a = dk, OR FC42b IN 99998..99999*

**FC44**

Would you know where to find out this information?

1. Yes
2. No

*If know where information is: FC44 = 1*

**FC45**

Where would you look?

INTERVIEWER PROBE FULLY

*All excluding those not working who don't expect to work (Jsc41 ne 1 or Jsc42 ne 1..4)*

**FC46**

Do you know the minimum number of hours a week you have to work to be able to get WFTC?

1. Yes
2. No

*If know number of hours: FC46 = 1*

**FC47**

How many hours a week is this?

Range = 0..97

All excluding those not working who don't expect to work (Jsc41 ne 1 or Jsc42 ne 1..4)

**FC48a**

Apart from earnings, what other things do you think the Inland Revenue take into account in working out whether or not you can get WFTC, or how much you can get?

PROBE FULLY BUT DO NOT PROMPT

1. Number of children
2. Age of children
3. Whether or not has a partner
4. Other income
5. Savings
6. Rent / Mortgage payments
7. Fares to work
8. Food/fuel costs
9. Amount of maintenance
10. Hours worked
11. Use of childcare
12. Other (SPECIFY AT NEXT QUESTION)

If other: FC48a = 13

**FC48b**

ENTER OTHER THING(S) IR TAKES INTO ACCOUNT

If planning to look fo a job in next 2 years (Jsc42 in 1..4) AND Has never received WFTC or FC (FCEver = 3, 4)

**FC64**

If you (or your partner) were to qualify for WFTC what would you prefer... READ OUT...

1. ...getting the money through wages,
2. or, claiming it at the post office,
3. or, having it paid into a bank or building society?

If planning to look fo a job in next 2 years (Jsc42 in 1..4) AND ((FCEver in 2..4 and WFTCp1 in 2..3) or (FC64 in 2..3))

**FC64a**

WFTC is usually paid, for employees, in the wage packet. If you thought you might be eligible, would you say that this payment through wages ... READ OUT ...

1. ... would stop you applying for WFTC,
2. ... would make you less likely to apply for WFTC,
3. or, makes no difference to whether or not you would apply?

If would make less likely or stop applying: FC64a=1,2

**FC64b**

Can you tell me a little more about the reasons why payment of WFTC through wages would put you off applying?

INTERVIEWER RECORD

TEXTFILL:

IF (FCEver = now (1) or = past (2)) THEN

^ANOTHER:= another

IF (FCEver = not (3,4)) THEN

^ANOTHER:= an

*All excluding those not working who don't expect to work (Jsc41 ne 1 or Jsc42 ne 1..4)*

**FC49**

Do you think you will put in ^ANOTHER application for WFTC in the future?

INTERVIEWER: IF ALREADY PUT IN APPLICATION, CODE 'YES'

1. Yes
2. No
3. Can't say

*If FC49 = No, DK or refuse*

**FC50a**

Why will you not apply (again) for WFTC?

PROBE TO CODE

1. Not working (or enough hours)
2. Earn too much
3. Don't earn enough
4. Wouldn't pay me to work
5. Don't need it
6. No childcare
7. Children too old
8. Would lose other benefits
9. It is too complicated to claim
10. Other (SPECIFY AT NEXT QUESTION)

*If other: FC50a = 10*

**FC50b**

ENTER OTHER REASON

*If receive WFTC and currently working and will put another WFTC application: FCEver = 1 & Working = 1 & FC49 = 1*

**FC51**

Will you put in another claim when this one runs out, or will you wait a while before claiming again?

1. Claim at once
2. Wait a while

*If will wait: FC51 = 2*

**FC52a**

Why will you wait before claiming again?

DO NOT PROMPT

1. Not working
2. Earnings increased
3. Wait till claim runs out
4. Disappointed when turned down
5. It is too complicated to claim
6. Other (SPECIFY AT NEXT QUESTION)

*If other: FC52a = 7*

**FC52b**

ENTER OTHER REASON

*If claim at once: FC51 = 1*

**FC53**

If you get a new or renewed award of WFTC, do you expect to get as much each week as you get now, more than you get now, or will you get less each week?

1. Same
2. More
3. Less

*If more or less: FC53 in 2..3*

**FC54**

About how much more/less do you think you will get each week?

POUNDS ONLY

IF LESS THAN 1 POUND, CODE '0'

Range = 0..997

*If FC54 in 1..997*

**FC55a**

Why do you think you will get about ^FC54AMOUNT a week more/less each week?

1. Income changed
2. Change in children's ages
3. Change in savings
4. Other (SPECIFY AT NEXT QUESTION)

*If other: FC55a = 4*

**FC55b**

ENTER OTHER REASON

*If will put in another application: FC49 = 1*

**FC56**

Will you apply for WFTC in the next few days or weeks, or will you wait a while before applying (again)?

1. Next few days/weeks
2. Wait a while

*If will wait: FC56 = 2*

**FC56a**

Why will you wait before claiming again?

DO NOT PROMPT

1. Not working
2. Earnings increased
3. Wait till claim runs out
4. Disappointed when turned down
5. It is too complicated to claim
6. Other (SPECIFY AT NEXT QUESTION)

*If other: FC56a = 7*

**FC56b**

ENTER OTHER REASON

*If FC56 = next OR FC56a IN notwk..other*

**FC57**

If you get a new award of WFTC, about how much would you expect to get each week?  
POUNDS ONLY  
IF LESS THAN 1 POUND, CODE '0'

Range = 0..997

*If not currently on WFTC: FCEVER = 3,4*

**FC65**

ASK OR CODE: Can I just check, have you ever received Family Credit, since becoming a parent?

1. Yes
2. No

*If ever received FC: FC65 = 1*

**FC66**

ASK OR CODE: And have you ever received WFTC, since becoming a parent?

1. Yes
2. No

***HARD CHECK: If never received WFTC but currently gets WFTC (from Ben1a), interviewer to prompt and clarify.***

*If ever received WFTC and ever received FC: Fcever = 1 or 2 AND FC65 = 1*

**FC67**

Taking everything into consideration what do you think is best for you and your family: living on Family Credit or WFTC?

1. Family Credit
2. Working Families Tax Credit
3. Can't say

*If WFTC better: FC67 = 2*

**FC68**

Why do you think that WFTC is better for you and your family than Family Credit?  
INTERVIEWER PROBE FULLY

*If FC best: FC67 = 1*

**FC69**

Why do you think Family Credit is better for you and your family than WFTC?  
INTERVIEWER PROBE FULLY

*If ever received WFTC and ever received FC: Fcever = 1 or 2 AND FC65 = 1*

**FC70**

Has the change from Family Credit to WFTC meant you have been able to take or remain in paid work?

1. Yes – take or remain in paid work
2. No – made no difference

*If on WFTC now, FCEver=1*

**FC71**

Has the change from Family Credit to WFTC meant you are now working ... READ OUT ...

1. ... more hours than before,
2. ... fewer hours than before,
3. ... or, has it made no difference to your hours of work?

## SECTION 13: HARDSHIP

ASKED FOR MAIN RESPONDENT ONLY

TEXTFILL

^PARTNER = and your partner (if has partner)

^PARTNER = (if no partner)

### ExpInt1

This next section is about the sorts of things that some families have, but which many people have difficulty finding the money for. First, some questions about food and eating.

### ExpMain

Do you and your family have...A cooked main meal every day?

SHOWCARD

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

### ExpMeat

Do you and your family have...Meat or fish every other day?

SHOWCARD

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

### ExpRoast

...A roast meat joint (or something similar) **at least** once a week?

SHOWCARD

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

### ExpVeg

...Fresh vegetables on most days?

SHOWCARD

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

### ExpFruit

...Fresh fruit on most days?

SHOWCARD

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpCake**

Do you and your family have...Cakes and biscuits on most days?

SHOWCARD

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpBfood**

Good quality 'Brand Name' food for family meals on most days?

SHOWCARD

THIS IS RESPONDENT'S OWN INTERPRETATION

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**Expint2**

Now, some questions about food and going out.

**ExpCoatA**

Do you and your family have...A weatherproof coat for each adult?

SHOWCARD

THIS IS RESPONDENT'S OWN INTERPRETATION

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpCoatC**

A weatherproof coat for each child?

SHOWCARD

THIS IS RESPONDENT'S OWN INTERPRETATION

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpShoeA**

Two pairs of all-weather shoes for each adult?

SHOWCARD

THIS IS RESPONDENT'S OWN INTERPRETATION

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpShoeC**

Two pairs of all-weather shoes for each child?

SHOWCARD

THIS IS RESPONDENT'S OWN INTERPRETATION

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpNewC**

Do you and your family have...New, not second hand clothes when you all need them?

SHOWCARD

THIS IS RESPONDENT'S OWN INTERPRETATION

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpBest**

A best outfit for the children?

SHOWCARD

THIS IS RESPONDENT'S OWN INTERPRETATION

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpBClo**

Good quality new 'Brand Name' clothes or shoes for children?

SHOWCARD

THIS IS RESPONDENT'S OWN INTERPRETATION

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpCeleb**

A celebration with presents, for friends and family at special occasions like birthdays?

SHOWCARD

THIS IS RESPONDENT'S OWN INTERPRETATION

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpToys**

Toys and sports gear for the children?

SHOWCARD

THIS IS RESPONDENT'S OWN INTERPRETATION

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpTrip**

Do you and your family have...Money for trips, holidays or outings, or going with gifts to parties?

SHOWCARD

THIS IS RESPONDENT'S OWN INTERPRETATION

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpHol**

A one-week holiday away from home, not staying with relatives?

**SHOWCARD**

THIS IS RESPONDENT'S OWN INTERPRETATION

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpNight**

A night out once a month?

**SHOWCARD**

THIS IS RESPONDENT'S OWN INTERPRETATION

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpFriend**

Are you and your family... able to have friends or relatives for a meal, once a month?

**SHOWCARD**

THIS IS RESPONDENT'S OWN INTERPRETATION

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpIntr3**

Now, some questions about larger items that some families have in their homes.

**ExpTV**

Do you and your family have...A colour TV set?

**SHOWCARD**

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpCable**

Cable, satellite, or digital TV?

**SHOWCARD**

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpFrid**

A refrigerator (INC FRIDGE FREEZER)?

**SHOWCARD**

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpFreez**

A separate deep freeze?

SHOWCARD

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpWash**

Do you and your family have...A washing machine?

SHOWCARD

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpTumbl**

A tumble drier?

SHOWCARD

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpPhone**

A telephone (including mobile)?

SHOWCARD

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpDish**

A dishwasher?

SHOWCARD

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpVideo**

A video recorder?

SHOWCARD

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpCent**

Do you and your family have...Central heating (INC. STORAGE HEATERS)

SHOWCARD

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpMicro**

A microwave oven?

SHOWCARD

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpCar**

A car/van?

SHOWCARD

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpMusic**

A music system (tape or CD)?

SHOWCARD

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**ExpComp**

A home computer (not Gameboy, Nintendo, Playstation)?

SHOWCARD

1. We have this
2. We would like to have this, but cannot afford it at the moment
3. We do not want/need this at the moment

**Exp7**

Is there anything else that your child(ren) need(s) at the moment but which you just can't find the money for?

1. Yes
2. No

*If something children need: Exp7 = 1*

**Exp8a**

What do (does) your child(ren) need at the moment?

PROBE TO CODE

1. Clothes
2. Footwear
3. School uniform, school sportswear
4. Bed/new bed/cot/highchair
5. Bike/sports/hobby equipment
6. Toys
7. Holiday/day out/school trip
8. Other (SPECIFY AT NEXT QUESTION)

If other: Exp8a = 8

**Exp8b**

INTERVIEWER: ENTER NAME OF OTHER ITEMS

**Exp9**

Is there anything else that you ^PARTNER really need to buy at the moment but which you just can't find the money for?

1. Yes
2. No

If something else needed: Exp9 = 1

**Exp10a**

What do you really need at the moment?

1. Clothes
2. Footwear
3. Car
4. Bed/bedding
5. Furniture
6. Carpets/curtains
7. Holiday
8. Electrical equipment/repairs
9. Home improvements
10. Other (SPECIFY AT NEXT QUESTION)

If other: Exp10a = 10

**Exp10b**

INTERVIEWER: ENTER NAME OF OTHER ITEMS

**Exp11**

Sometimes families are not able to pay every bill when it falls due. May I ask, are you up-to-date with the bills on this card, or are you behind with any of them?

PROMPT FOR EACH BILL, AND CODE IF THEY ARE BEHIND WITH IT  
SHOWCARD AA

1. Behind with the electricity bill
2. Behind with the gas bill
3. Behind with other fuel bills like coal or oil
4. Behind with Council Tax
5. Behind with insurance policies
6. Behind with telephone bill
7. Behind with television/video rental or HP
8. Behind with other HP payments
9. Behind with water rates
10. Not behind with any of these

TEXTFILL:

^BILL for each of the above bills

**TABLE for each item coded at Exp11**

**Exp12[n]**

How much do you owe for ^BILL?

Range = 1..9997

**Exp13**

Do you use any of the different ways of buying things listed on this card?  
SHOWCARD BB

1. Credit cards {like Access, Visa etc}
2. Charge cards {like American Express, Diners Club}
3. Shop or store cards {like Marks and Spencer, John Lewis etc}
4. Catalogues / mail order schemes
5. none of these

TEXTFILL:  
'CARDTYPE' for each of the above

**TABLE for each item coded at Exp13****Exp14[n]**

Are you at the moment able to manage the repayments on ^CARDTYPE. I mean, to meet the minimum amount you have to repay?

1. Yes
2. No

*If not up to date: Exp14 = 2*

**Exp15[n]**

How much are you unable to repay at the moment?

Range = 1..9997

SOFT CHECK: If unable to repay more than £5000, interviewer asked to prompt: ARE YOU SURE? THAT'S OVER £5,000 ON ONE CARD.

**Exp16**

Over the past 12 months, have you used any of these ways to borrow money?

CODE ALL THAT APPLY:  
SHOWCARD CC

1. a bank overdraft
2. a fixed term loan from the Bank or Building Society (NOT MORTGAGE)
3. a loan from a finance company
4. a loan from a money lender or 'tally man'
5. a loan from a friend or relative
6. a loan, or advance on wages, from your employer
7. none of these

*If has bank overdraft (Exp16 = 1)*

**Exp16a**

How much is your overdraft currently?

Range = 1..9997

TEXTFILLS  
^LOANTYPE for the above

**TABLE for each item coded at Exp16****Exp17[n]**

Have you been able to keep up with the repayments for the ^LOANTYPE or are you getting behind?

1. Keeping up
2. Getting behind

*If getting behind: Exp17 = 2*

**Exp18**

How much do you now owe on these overdue payments?

Range = 1..9997

**Exp19**

How often would you say you have been worried about money during the last few weeks?

...READ OUT, CODE ONE ONLY...

1. ...almost all the time,
2. ...quite often,
3. ...only sometimes,
4. ...never?

**Exp20**

Taking everything together, which of the phrases on this card best describes how you and your family are managing financially these days?

SHOWCARD DD

1. manage very well
2. manage quite well
3. get by alright
4. don't manage very well
5. have some financial difficulties
6. are in deep financial trouble

TEXTFILL

^MANAGE : use the labels above

**Exp21**

You say that now you ^MANAGE. During the past 12 months, would you say that your situation has .. READ OUT

1. ...got worse,
2. ...got better,
3. ...or has it stayed more or less the same?

*If worse: Exp21 = 1*

**Exp22**

Is this because you need to buy more things nowadays, or are you having to manage on less money?

1. Need to buy more
2. Managing on less money
3. (Spontaneous) Both
4. (Spontaneous)Rise in cost of living

*If better: Exp21 = 2*

**Exp23**

Is this because you need to buy fewer things nowadays or do you have more money to spend?

1. Need fewer things
2. More money
3. (Spontaneous) both
4. Other reason

*If substantive answer to how managing: Exp20 in 1..6*

**Exp24**

And do you expect things to go on like this for the foreseeable future or do you expect things to get better for you, or to get worse?

1. Things will go on like this
2. Things will get better
3. Things will get worse

**Exp25**

Thinking back over the past 12 months, how often would you say you have had trouble with debts that you found hard to repay ...READ OUT

1. ...almost all the time,
2. ...quite often,
3. ...only sometimes,
4. ...or never?

**Exp26a**

Some people bringing up children receive financial help from their families, often from their parents. Does your family help you with ... READ OUT..

THIS IS RESPONDENT'S OWN INTERPRETATION OF 'FAMILY'

1. ...paying towards bills,
2. buying clothes for your children,
3. buying clothes for you,
4. paying for trips/holidays,
5. buying new items (SPECIFY AT NEXT QUESTION)?
6. none of these
7. not applicable: has no family

*If help with new items: Exp26a = 5*

**Exp26b**

INTERVIEWER: ASK AND RECORD TYPES OF NEW ITEM

**Exp27**

**Over the past 12 months has** your family ever give or lend you money?

PROBE AS NECESSARY

1. Regularly give money
2. Sometimes give money
3. Lend money
4. None of these

HARD CHECK If regularly receive money and sometimes gives money, interviewer asked to prompt: YOU CAN'T CODE BOTH 'REGULARLY' AND 'SOMETIMES'. PLEASE AMEND

## **SECTION 14: FUTURE WORK PLANS**

*If lone parent*

### **Jsc80**

Taking everything together, what do you think is the most likely thing to happen to you over the next couple of years...READ OUT...

1. ..working 16 or more hours a week,
2. working less than 16 hours a week,
3. or, you will not be working?

*If Jsc80=1*

### **Jsc81**

...and over the next couple of years do you think you are likely to be ... READ OUT...

1. ...claiming Working Families Tax Credit ( formerly Family Credit),
2. or not claiming Working Families Tax Credit (formerly Family Credit)?

*If a couple:*

### **Jsc82**

Taking everything together, what do you think is the most likely thing to happen to you over the next couple of years?

SHOWCARD GG

1. Both of us working 16 or more hours a week
2. One of us working 16 hours or more a week
3. Neither of us working 16 or more hours a week
4. Neither of us working

*If Jsc82 in 1..2*

### **Jsc83**

...and over the next couple of years do you think you or your (husband/partner/wife) are likely to be ... READ OUT...

1. ...claiming Working Families Tax Credit ( formerly Family Credit),
2. or not claiming Working Families Tax Credit (formerly Family Credit)?

**SECTION Z: CURRENT and EX-PARTNER BLOCK**

ASKED OF MAIN RESPONDENT ONLY

**PARALLEL BLOCK: free-floating module****TEXTFILLS:**

- ^PARTNAME = name of main respondent's partner
- ^ELDEST = name of eldest child for whom respondent is Parent.
- ^CHILD = name of each child for whom respondent is Parent.

COMPUTE VARIABLE: **Relstat** (using the household grid)

1. Lone parent 1999 – lone parent 2000
2. Lone parent 1999 – couple 2000
3. Couple 1999 – couple 2000 same partner
4. Couple 1999 – couple 2000 different partner
5. Couple 1999 – lone parent 2000 partner deceased
6. Couple 1999 – lone parent 2000

FEED-FORWARD VARIABLE: **Wave1rel**

1. Parents and partner module completed in 1999
2. Parents and partner module not completed in 1999

*If Relstat = 2 or 4 (Panel) or if currently has partner (No P&P 1999)***R1q**

When did you and ^PARTNAME first meet?

ENTER YEAR ONLY

Range = 1930..2000

*If Relstat = 2 or 4 (Panel) or if currently has partner (Cross-section or no P&P 1999)***R2q**

And when did you first start to share a home together?

FIRST ENTER YEAR

Range = 1930..2000

*If R2q in 1930..2000***R3q**

...THEN ENTER MONTH.

IF DK, ASK 'Was it Winter, Spring...?' AND ENTER MID-SEASON MONTH

Range = 1..12

*If Relstat = 2 or 4 (Panel) or if currently has partner (Cross-section or no P&P 1999)***R4q**

(And) may I just check, are you and ^PARTNAME married?

1. Yes
2. No

*If currently has partner (Cross-section or no P&P 1999)*

**R6q**

DERIVED VARIABLE

- (1) Compute number of months from interview date back to DOB of respondent's eldest child, and add 12 months.
- (2) Compute number of months back to when respondent first set up home with present partner (i.e. R2q x 12, plus R3q.)
- (3) If (1) <= (2) then R6q = 'before'. If (1) > (2) then R6q = 'after'. }

Did their present relationship begin before or after the eldest child was conceived? :

1. Relationship started at same time/before eldest
2. Started after eldest

TEXTFILLS:

If panel and did P&P in 1999:

^EVER= "In the past 12 months have there been"

If cross-section or did not do P&P in 1999:

^EVER="Were there ever"

*Panel: If continuing couple (Relstat = 3) or (Cross-section or no P&P 1999): If relationship started before eldest born (R6q = 1)*

**R7q**

^EVER any spells of a month or more when you were not living together as a couple?

DO NOT INCLUDE BREAKS FOR WORK OR STUDY

1. Yes
2. No

*If spells away (R7q = 1) **AND** Cross-section or no P&P 1999 [N.B. DON'T ASK PANEL THESE QUESTIONS]*

**R8q**

How long did these spells last, in total?

FIRST, ENTER NUMBER OF YEARS (IF LESS THAN ONE, ENTER 'O')...

Range = 0..20

*If R8q in 0..20*

**R9q**

...ENTER NUMBER OF MONTHS.

Range = 0..12

*If spells away (R7q = 1) **AND** Cross-section or no P&P 1999 [N.B. DON'T ASK PANEL THESE QUESTIONS]*

**R10q**

And how many separate spells were there?

Range = 1..97

**[THE FOLLOWING SET OF QUESTIONS IS ONLY ASKED OF CROSS-SECTION CASES OR WHERE THE P&P MODULE NOT ANSWERED IN 1999]**

TEXTFILL:

^ELDEST: NAME OF ELDEST CHILD FOR WHOM RESPONDENT IS PARENT
---

*(Cross-section or no P&P 1999): If lone parent, or if R6q = after*

**R11q**

Can I check, did you have a husband/wife or partner living with you regularly during the year before ^ELDEST was born (adopted)?

**INTERVIEWER INSTRUCTION: THIS QUESTION REFERS TO EX-PARTNERS ONLY. IF THEIR CURRENT HUSBAND/PARTNER LIVED WITH THEM AT THE TIME, YOU MUST CODE NO.**

1. Yes
2. No

*If person living with respondent (R11q = Yes)*

**R11qa**

What was his/her name?

ENTER NAME OF EX-PARTNER

*If R11q = no*

**R12qa**

I would now like to ask a few questions about the father/mother of ^CHILD. What was his/her name?

ENTER NAME OF EX-PARTNER

TEXTFILL: NAME OF THE EX-PARTNER
-------------------------------------

*If R11q = no*

**R12q**

INTERVIEWER ASK OR CODE: Did you ever live together as a couple (for a month or more) with ^EXNAME?

1. Yes
2. No
3. Cannot identify him
4. Current partner is the parent

*If R12q = no, jump to end of table*

**START OF TABLE FOR EX-PARTNERS****First segment: If in couple with someone**

*If R11q = yes, or if R12q = yes*

**R15q**

When did you first start living as a couple with ^EXNAME?  
FIRST ENTER THE YEAR...

Range = 1930..2000

*If R15q = response*

**R16q**

...THEN ENTER MONTH.

IF DK, ASK 'Was it Winter, Spring...?' AND ENTER MID-SEASON MONTH

Range = 1..12

**[NOW BRING BACK IN PANEL CASES]**

TEXTFILL:

If panel and did P&P in 1999:

^EXNAME: NAME OF EX-PARTNER THAT LEFT RESPONDENT SINCE THE WAVE 1 INTERVIEW

If cross-section or did not do P&P in 1999:

^EXNAME: NAME OF PERSON GIVEN AT R11qa or R12qa

*(Panel): If in previous relationship (Relstat =4 or 6), (Cross-section or no P&P 1999) If in previous relationship: If R11q = yes, or if R12q = yes*

If panel and did P&P in 1999: INTERVIEWER: I'D NOW LIKE TO ASK A FEW QUESTIONS ABOUT YOUR EX-PARTNER, ^EXNAME.

**R17q**

When did you last live together as a couple with ^EXNAME?

FIRST ENTER THE YEAR...

Range = 1930..2000

*If R17q = response*

**R18q**

...THEN ENTER MONTH.

IF DK, ASK 'Was it Winter, Spring...?' AND ENTER MID-SEASON MONTH

Range = 1..12

HARD CHECK: If R15q..18 = Response: second date must be later than first

HARD CHECK: If more than one partner in grid, at second and subsequent rounds; DATES must be later than previous round

**[THE NEXT SET OF QUESTIONS IS JUST FOR THE CROSS-SECTION OF WHERE NO P&P IN 1999]**

*(Cross-section or no P&P 1999): If R11q = yes, or if R12q = yes*

**R19q**

During that time (between R15Q R16Q and R17Q R18Q), were there ever spells of a month or more when you were not living together as a couple?

DO NOT INCLUDE BREAKS FOR PURPOSES OF WORK OR STUDY

1. Yes
2. No

If R19q = yes

**R20q**

How long did these spells last, in total?

FIRST, ENTER NUMBER OF YEARS (IF LESS THAN ONE, ENTER 'O')...

Range = 0..20

If R20q = response

**R21q**

...ENTER NUMBER OF MONTHS.

Range = 0..11

If R19q = yes

**R22q**

And how many separate spells of a month or more were there?

Range = 1..97

**[BRING BACK IN THE PANEL CASES]**

*(Panel): If in previous relationship (Relstat =4 or 6), (Cross-section or no P&P 1999) If in previous relationship: If R11q = yes, or if R12q = yes*

**R23q**

Were you legally married to ^EXNAME?

- 1. yes, married
- 2. No, not married

*(Cross-section or no P&P 1999) If in previous relationship: If R11q = yes, or if R12q = yes*

**R24q**

May I ask, when you stopped living together, did you and your partner at that time separate, or did your partner die?

- 1. Separated from partner
- 2. Partner died

END OF FIRST STAGE

NEXT, IDENTIFY PARENTS OF RESP'S CHILDREN

**KidVar** : TEMPORARY VARIABLE to count children on **LIST** : 0..8

```

TEXTFILLS:
if (kidvar = 1) then
  ^EITHER:=
  ^CHLD:= child
else if (kidvar = 2) then
  ^EITHER:= either of
  ^CHLD:= children
else if (kidvar >2) then
  ^EITHER:= any of
  ^CHLD:= children

```

*If in a couple with this person: If Kidvar > 0*

**R25q**

ASK OR CODE: Was ^EXNAME, whom you lived with as a couple, the other parent of ^EITHER your ^CHLD?

1. Yes
2. No

*IF SOMEONE WAS IDENTIFIED AS A PARENT (this is either: SOMEONE THEY LIVED WITH WHO WAS A PARENT {if R25q = yes , and SOMEONE THEY DIDN'T LIVE WITH WHO WAS A PARENT)*

**R26q**

ASK OR CODE: May I ask, of which ^CHLD is/was ^EXNAME the other parent?

DISPLAY **NAMES** OF RESP'S CHILDREN ON **LIST**, and code all that apply

*HARD CHECK: if 'first round' of Qs and 'ELDEST' is not coded at R26q: Please code the eldest child (and any others if applicable).*

*If parent of respondents children or if ex-partner non-parent of children but married to respondent  
(N.B. Not asked if ex-partner is deceased, taken from household grid for panel or R24q in cross-section)*

**R40q**

^RECENTEX Where does he/she live now?

1. This neighbourhood
2. This town
3. This county
4. This region
5. Elsewhere in Britain
6. Abroad

*If parent of respondents children or if ex-partner non-parent of children but married to respondent.  
(N.B. Not asked if ex-partner is deceased, taken from household grid for panel or R24q in cross-section)*

**R41q**

Is he/she now ... READ OUT...

1. ...married to a new partner,
2. ...living with a new partner,
3. ...living with parents,
4. ...or living alone?

*If parent of respondents children or if ex-partner non-parent of children but married to respondent.  
(N.B. Not asked if ex-partner is deceased, taken from household grid for panel or R24q in cross-section)*

**R42q**

And is he/she .. READ OUT...

1. ...employed in full-time paid work,
2. ...employed part-time,
3. ...self-employed,
4. ...or not in paid work?

*If parent of respondents children or if ex-partner non-parent of children but married to respondent.  
(N.B. Not asked if ex-partner is deceased, taken from household grid for panel or R24q in cross-section)*

**R43q**

And does he/she have any children living in his/her household?

1. Yes
2. No

*If R43q = yes*

**R44q**

Are they his/her children or the children of his/her partner's former relationship?

CODE ALL THAT APPLY

1. His/her own children with new/other partner
2. Partner's children, not his/hers
3. Respondent's and ex-partner's child(ren)
4. Not sure/don't know

HARD CHECK: If one or more answers and 'Don't know', interviewers prompted that 'Don't know' is an exclusive code and asked to amend.

If R43q=yes

**R45q**

How many other children does your former partner have?

Range = 0..9

*If parent of respondents children or if ex-partner non-parent of children but married to respondent.  
(N.B. Not asked if ex-partner is deceased, taken from household grid for panel or R24q in cross-section)*

**R46q**

How often do you usually see him/her? :

1. At least once a day
2. At least once per week
3. At least once/fortnight
4. At least once per month
5. At least once per year
6. Less often
7. Never

*If parent of respondents children or if ex-partner non-parent of children but married to respondent.  
(N.B. Not asked if ex-partner is deceased, taken from household grid for panel or R24q in cross-section)*

**R47q**

How often (does your child/do your children) usually see him/her?

IF DIFFERS BETWEEN CHILDREN CODE MOST FREQUENT FOR CHILDREN OF WHOM PARTNER IS PARENT

1. At least once a day
2. At least once per week
3. At least once/fortnight
4. At least once per month
5. At least once per year
6. Less often
7. Never

*If parent of respondents children or if ex-partner non-parent of children but married to respondent.  
(N.B. Not asked if ex-partner is deceased, taken from household grid for panel or R24q in cross-section)*

**R48q**

How would you describe your relationship with him/her nowadays? Is it... READ OUT...

1. ...very friendly,
2. quite friendly,
3. not very friendly,
4. very *unfriendly*,
5. mixed - sometimes friendly, sometimes unfriendly?
6. don't know/can't say

*If respondent ever lived with this ex-partner, excluding partners that died: (Panel) If Relstat =4 or 6:  
(Cross-section or P&P not answered in 1999) If R15q <> EMPTY.*

**R49q**

In the last year before your separation, how often did you and your partner argue?

1. Many times a day
2. At least every day
3. Several times a week
4. Once a week or less
5. Never

*If R49q IN many..week*

**R50q**

Did these arguments ever end up in physical violence?

1. Yes
2. No

*If R50q = 1*

**R51q**

And, may I ask, were you ever injured?

1. Yes
2. No

*If respondent ever lived with this ex-partner, excluding partners that died: (Panel) If Relstat =4 or 6: (Cross-section or P&P not answered in 1999) If R15q <> EMPTY.*

**R52qa**

At the time you separated, whom did you mainly rely on for emotional support? Please give me the appropriate letter from this card.

CODE ONE ONLY

SHOWCARD

1. Boyfriend/girlfriend
2. Friends
3. Parents
4. In-laws
5. Children
6. Clergy/minister/rabbi/priest
7. Counsellor
8. Someone else (SPECIFY AT NEXT QUESTION)
9. No-one
10. Can't remember

*If other: R52qa = 9*

**R52qb**

ENTER OTHER PERSON(S)

*If respondent ever lived with this ex-partner, excluding partners that died: (Panel) If Relstat =4 or 6: (Cross-section or P&P not answered in 1999) If R15q <> EMPTY.*

**R53qa**

Who, if anyone, gave you financial assistance during this time? .. Anyone else?

CODE ALL THAT APPLY

1. Boyfriend/girlfriend
2. Friends
3. Parents
4. In-laws
5. Social Security (DSS)
6. Someone else (SPECIFY AT NEXT QUESTION)
7. No-one
8. Can't remember

HARD CHECK: If one or more answers and 'None of these', interviewers prompted that 'None of these' is an exclusive code and asked to amend.

HARD CHECK: If one or more answers and 'Don't know', interviewers prompted that 'Don't know' is an exclusive code and asked to amend.

*If other: R53qa = 6*

**R53qb**

ENTER OTHER PERSON(S)

*If married, then separated: (Panel): R23q = married and if ex-partner didn't die from household grid: (Cross-section and P&P not answered in 1999) R23q = married AND R24q = separated*

**R54q**

Have you divorced your ex-partner?

1. Yes
2. No

*If R54q = 1*

**R55qa**

When was the final date of your divorce?

FIRST ENTER YEAR...

Range = 1930..2000

*If R55q in 1930..2000*

**R55qb**

...THEN ENTER MONTH.

IF DK, ASK 'Was it Winter, Spring...?' AND ENTER MID-SEASON MONTH

Range = 1..12

*If respondent ever lived with this ex-partner, excluding partners that died: (Panel) If Relstat =4 or 6: (Cross-section or P&P not answered in 1999) If R15q <> EMPTY.*

**R56q**

When you broke up with your partner, who made the decision to separate?

1. You
2. Your former partner
3. A joint decision
4. No decision necessary - only a short term relationship

*If respondent ever lived with this ex-partner, excluding partners that died: (Panel) If Relstat =4 or 6: (Cross-section or P&P not answered in 1999) If R15q <> EMPTY.*

**R57q**

When you separated, did your partner leave you or did you leave your partner?

1. Partner left respondent
2. Respondent left partner

*If R57q = 1*

**R58q**

When your partner left, did he/she leave willingly?

1. Yes
2. No
3. Can't say

*If respondent ever lived with this ex-partner, excluding partners that died: (Panel) If Relstat =4 or 6: (Cross-section or P&P not answered in 1999) If R15q <> EMPTY.*

**R59q**

Just before you separated, was your partner working full time?

1. Yes
2. No

*If respondent ever lived with this ex-partner, excluding partners that died: (Panel) If Relstat =4 or 6: (Cross-section or P&P not answered in 1999) If R15q <> EMPTY.*

**R100q**

Sometimes, separating or divorcing partners receive property or capital from a former partner (or non-resident parent) over and above that to which they had personally contributed. This is often called a 'clean break' settlement.

Did you receive from ^PERSON any of his share of the value of a house or flat?

1. Yes
2. No

*If R100q = 1*

**R101q**

How much would you say this was worth at the time?

ENTER AMOUNT OF SHARE RESPONDENT GAINED

Range = 0..999997

SOFT CHECK: If share worth more than £150,000 interviewer asked to prompt: PLEASE CHECK YOUR ENTRY: THAT'S OVER £150,000

*If R100q <> EMPTY*

**R102q**

Did you receive any of his/her share of any savings or investments?

1. Yes
2. No

*If R102q = 1*

**R103q**

How much would you say this was worth at the time?

ENTER AMOUNT OF SHARE RESPONDENT GAINED

Range = 0..999997

SOFT CHECK: If share of savings more than £50,000 interviewer asked to prompt: PLEASE CHECK YOUR ENTRY: THAT'S OVER £50,000

*If R100q <> EMPTY*

**R104q**

Did you receive any of his/her share of any other property?

1. Yes
2. No

*If R104q = 1*

**R105q**

How much would you say this was worth at the time?

ENTER AMOUNT OF SHARE RESPONDENT GAINED

Range = 0..999997

SOFT CHECK: If share of other property more than £50,000 interviewer asked to prompt:  
PLEASE CHECK YOUR ENTRY: THAT'S OVER £50,000

*If R100q = 1 or R102q = 1 or R104q = 1*

**R106q**

Did you accept this exchange for lower maintenance, or instead of any maintenance at all, or did this not affect any maintenance?

1. Exchange for lower maintenance
2. Instead of maintenance
3. Did not affect maintenance

**[NOTE: FOR THE PANEL THERE IS NO NEED TO LOOP THROUGH THE RELATIONSHIP BLOCK FOR EACH CHILD. IT IS ONLY DONE ONCE TO SEE WHAT HAS HAPPENED TO THE EX-PARTNER].**

*(Cross-section or no P&P 1999)*

**R110q**

Since you stopped living together with this person, have you lived together with anyone else (apart from your current partner)?

1. Yes
2. No

*If Kidvar > 0, display list and ask*

**R111q**

I would now like to ask a few questions about the other parent of (ELDEST CHILD ON LIST).  
Did you ever live together as a couple (for a month or more) with ^HIMHER?

1. Yes
2. No

## PART D PARTNER PROXY INTERVIEW

TEXTFILLS:

^Partner^ = name of main respondent's partner

**Pprox**

INTERVIEWER CODE: What is the status of the partner interview?

1. Full partner interview about to start
2. Partner unavailable / don't expect partner interview
3. Partner interview expected

*If Pprox = 2*

**Partexp**

Can I just check a few details regarding your partner's situation?

1. Yes
2. No

*If Pprox = 3*

**Partexp**

We hope to carry out a short interview with your partner. Before that interview, may I just check a few details about his / her situation?

1. Yes
2. No

*If Partun=yes or Partexp=yes*

**Pphea**

Does your partner have any long-standing illness, disability or infirmity?

1. Yes
2. No

*If Partun=yes or Partexp=yes*

**Ppcare**

Does your partner care for anyone because they have a long-standing illness, disability or infirmity?

1. Yes
2. No

*If Partun=yes or Partexp=yes*

*If relation=partner and empstat=more16 or less16*

**Pcemp**

Is ^Partner^ currently working as an employee or are they self-employed?

1. Employee
2. Self employed

*If employee: Pcomp = 1*

**Ppay**

How much does ^Partner^ get paid, that is after all deductions for tax, national insurance, pension contributions, union dues and so on, but including overtime, bonuses, commission, tips etc.?

PROBE FOR BEST ESTIMATE. Enter amount to nearest £

Range = 1...99997

*If Ppay in 1..99997*

**PPperd**

And for what period did this pay cover?

1. Weekly
2. Fortnightly
3. Every 4 weeks
4. Monthly

*If works less than 16 hours: Empstat ne 2*

**Ppsearch**

Is your partner currently looking for paid work of 16 or more hours per week?

1. Yes
2. No

*If works less than 16 hours: Empstat ne 2*

**Peverwk**

Has ^Partner^ ever worked in a paid job, or as a self-employed person for more than 16 hours per week?

1. Yes
2. No

*If Peverwk=yes*

**Plstwkky**

When did ^Partner^ last work in a job, or as a self-employed person for 16 or more hours a week?

First enter the year. Code '00' if never had a job.

Range = 1930..2000

Soft check: If last worked before 1970, interviewer asked to prompt: Are you sure?

*If Peverwk=yes*

**Plstwkm**

Now enter the month.

If don't know ask 'Was it Winter, Spring ..' and enter the mid-season months.

Range = 1..12

Text fills:

If currently working 16 hours a week or more Empstat=more16

^ISWAS: "is"

^AREWERE: "are"

^DOESDID: "does"

^LAST: ""

^16hr: ""

^WORK: "works"

If not working 16 hours a week or more but has done so in the past Peverwk=yes

^ISWAS: "was"

^AREWERE: "were"

^DOESDID: "did"

^WORK: "worked"

^LAST: "last"

^16hr: "in which they worked for 16 hours a week or more"

*If ever worked: peverwk=1*

**Ppemp**

In ^PARTNER^'s last job where they worked 16 hours a week or more, were they an employee or self-employed?"

1. Employee
2. Self-employed

*If empstat=more16 or Peverwk=1*

**PPjobt**

What ^DOESDID ^PARTNER do in their ^LAST main job ^16hr?

ENTER JOB DESCRIPTION

*If empstat=more16 or Peverwk=1*

**PPtrain**

What training or qualifications ^DOESDID ^Partner need for that job?

*If empstat=more16 and pcemp=1 or If peverwk=1 and Ppemp=1*

**PPman**

^DOESDID ^Partner^ have any managerial duties or ^ISWAS he/she supervising any other employees?

1. Manager
2. Foreman/supervisor
3. Not manager/supervisor

*If empstat=more16 and pcemp=1 or If peverwk=1 and Ppemp=1*

**Ppnoemp**

How many employees ^AREWERE there at the place where ^Partner ^WORK?

1. 1-9
2. 10-24
3. 25 or more

*If empstat=more16 and pcomp=1 or If peverwk=1 and Ppemp=1*

**Pslfno**

^ISWAS ^Partner working on his/her own or ^DOESDID he/she have employees?

1. Working on own
2. Employees

*If employees: Pslfem=1*

**Pslfno**

How many people ^DOESDID ^partner employ at the place where he/she ^WORK?

1. 1-9
2. 10-24
3. 25 or more

**Pacedq**

From this list, please tell me the highest qualification which ^PARTNER^ has obtained.  
HIGHEST = NEAREST THE BOTTOM OF THE LIST  
SHOWCARD

1. No, none of these
2. GCSE grade D-G / CSE grade 2-5 / SCE O Grades (D-E) / SCE Standard Grades (4-7) / SCOTVEC National Certificate Modules
3. GCSE grade A-C / GCE 'O'-level passes / CSE grade 1 / SCE O Grades (A-C) / SCE Standard Grades (1-3) / School Certificate / Matriculation
4. GCE 'A'-level / SCE Higher Grades (A-C)
5. First degree, eg BSc, BA, BEd, MA at first degree level
6. Higher degree, eg MSc, MA, MBA, PGCE, PhD
7. Other *academic* qualifications (PLEASE GIVE DETAILS)

CHECK: If more than one answer given and one of them is 'None', DISPLAY HARD CHECK: 'NONE' IS AN EXCLUSIVE CODE.

*If other qualification: Pacedq = 9*

**Pacedqo**

INTERVIEWER: SPECIFY OTHER QUALIFICATION(S). RECORD AS MUCH DETAIL AS POSSIBLE, EG AWARDING BODY, LEVEL OF QUALIFICATION.

**Pvocq**

Does ^PARTNER^ have any of the qualifications listed on this card?  
SHOW CARD

1. No, none of these
2. Level 1 NVQ/SVQ / Foundation GNVQ/GSVQ
3. Level 2 NVQ/SVQ / Intermediate GNVQ/GSVQ
4. Level 3 NVQ/SVQ / Advanced GNVQ/GSVQ
5. Level 4 NVQ/SVQ
6. Level 5 NVQ/SVQ
7. NVQ/SVQ - not sure what level
8. BEC (General) / BTEC (General) / City & Guilds Craft or Ordinary level / RSA Diploma
9. ONC/OND / BEC (Higher) / TEC (Higher) / BTEC (Higher) / RSA Advanced Diploma
10. Other *vocational* or *pre-vocational* qualification (PLEASE GIVE DETAILS AT NEXT QUESTION")

CHECK: If more than one answer given and one of them is 'None', DISPLAY HARD CHECK:  
'NONE' IS AN EXCLUSIVE CODE.

*If other vocational qualification: Pvocq = 10*

**Pvocqa**

INTERVIEWER: ENTER DETAILS OF OTHER *VOCATIONAL* OR *PRE-VOCATIONAL*  
QUALIFICATION.